### Office of Museum Services American Latino Museum Internship and Fellowship Initiative

### **Applicant Information Session**

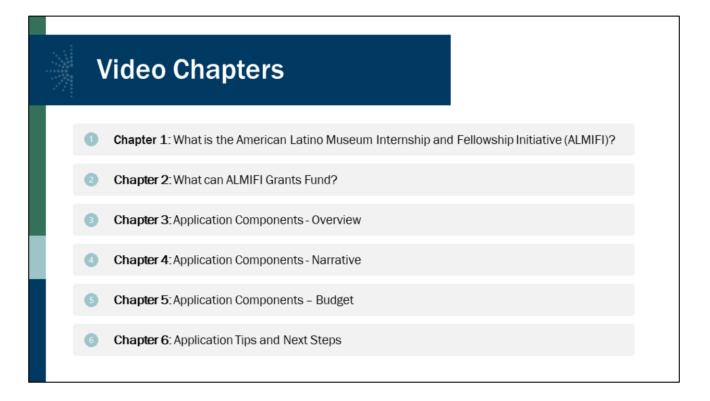
FY24 Video

November 2023

Welcome to the Institute of Museum and Library Services' informational video, "American Latino Museum Internship and Fellowship Initiative - Applicant Information Session."



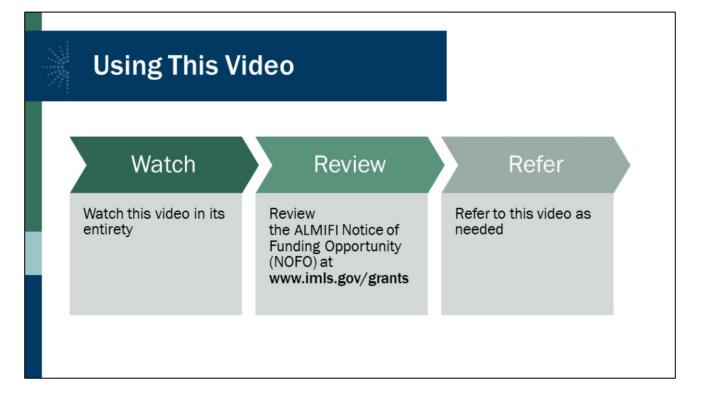
The goal of this video is to provide an overview of our American Latino Internship and Fellowship Initiative program – which we call "ALMIFI" for short – and the process of preparing an application for funding.



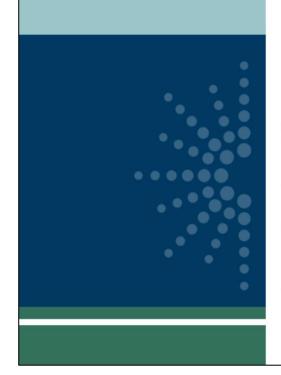
This video is organized into six chapters:

- What is the American Latino Museum Internship and Fellowship Initiative ? This section explains the purpose and design of the ALMIFI grant program.
- What can ALMIFI Grants Fund? This section explains the types of projects that can be funded in ALMIFI and the amount of funds that can be requested.
- Application Components Introduction. This section describes the types of documents that are needed to create an ALMIFI grant application.
- Application Components Narrative. This section provides guidance on composing the narrative part of the application.
- Application Components Budget. This section provides details on the information to include in your project budget.
- Application Tips and Next Steps. The concluding section provides a few tips and next steps.

The complete set of instructions for how to prepare and submit an ALMIFI grant application are found in the Notice of Funding Opportunity published on Grants.gov and also available on the IMLS website. Please refer to the Notice of Funding Opportunity for the most detailed information to prepare your application.



- To get the most out of this video, we recommend that you watch it in its entirety. This will give you an understanding of the ALMIFI grant program, the types of projects that can be funded, and the necessary application components.
- You may also want to review the ALMIFI Notice of Funding Opportunity before, during, and after you watch the video. Notices of Funding Opportunities, also known as NOFOs, are documents that detail the requirements of each of our grant programs for Fiscal Year 2024. All of our NOFOs can be found at imls.gov/grants
- As you navigate the application process, you can use this video as a reference tool. If you'd like to skip to a specific section, please use the time bar below, or the links in the description box, to navigate the chapters



# What is ALHC?

American Latino History and Culture Program

# What is ALMIFI?

American Latino Museum Internship and Fellowship Initiative

In this section we will answer the question "What is ALMIFI?" providing information on the purpose and intent of this grant program and who it is designed to serve.

### ALMIFI – Grants for American Latino Internship and Fellowship Initiative

The American Latino History and Culture (ALCH) program was created through an act of Congress in 2020 which authorized:

- the Smithsonian to create the National Museum of the American Latino
- IMLS to create a grant program to improve operations, care of collections, and development of professional management at American Latino museums



National Museum of Mexican Art

The American Latino History and Culture (ALCH) program was created by an act of Congress in 2020 which authorized:

- the Smithsonian to create the National Museum of the American Latino and
- IMLS to create a grant program to improve operations, care of collections, and development of professional management at American Latino museums. This is referred to as the American Latino Internship and Fellowship Initiative

## Eligibility

#### Museum:

- use a professional staff;
- · be organized on a permanent basis for essentially educational or aesthetic purposes;
- · own or use tangible objects;
- · care for these objects;
- · exhibit these objects to the general public on a regular basis, at least 120 days a year and
- · conduct these activities in facilities that it owns or operates.

#### Institutions of Higher Education:

- · Offers courses of study in Latino culture, arts, humanities, etc.
- · Focus on Hispanic-Serving Institutions and other Minority Serving Institutions

#### Museum and Higher Education Partnerships

You can be one of the following types of organizations to be eligible to apply to ALMIFI.

If you are applying as a museum, you will need to certify that you:

- use a professional staff;
- are organized on a permanent basis for essentially educational or aesthetic purposes;
- own or use tangible objects, either animate or inanimate;
- care for these objects;
- exhibit these objects to the general public on a regular basis, at least 120 days a year, and
- Conduct these activities in facilities that you own or operate.

As a museum, you should keep in mind that all applicants must meet certain requirements to be eligible for federal funding

- Your organization must be located in one of the United States' 50 States, its Territories, or the District of Columbia
- Your organization must be a unit of State, local, or tribal government, or a private nonprofit organization with tax-exempt status

Institutions of Higher Education are also eligible to apply.

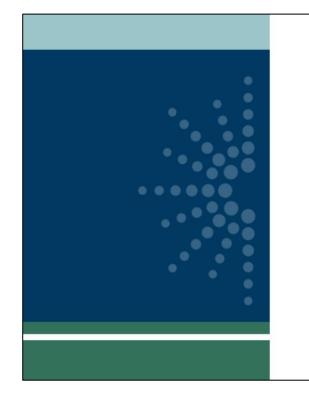
You must also be in partnership with an institution of higher education including Hispanic Serving Institutions. The lead applicant can be the university or college in partnership with a museum, either is correct, as long as there is a partnership in place.

### ALMIFI is also for...

- A museum whose primary purpose, as reflected in its mission, has a focus on American Latino art, history, and/or culture, with the purpose of promoting the understanding of the Latin American diaspora.
- A public or private nonprofit agency that is responsible for the operation of a museum that meets eligibility criteria, applying on behalf of the museum; or
- A not-for-profit museum service organization or association whose primary purpose, as reflected in its mission, is to support museums identified above.

Your museum may be a stand-alone organization, or they may be part of a larger institution, such as a college, university, Tribe, or a state or local government.

You could also qualify as a not-for-profit museum service organization or association whose primary purpose, as reflected in its mission, is to support museums identified above.



# What Can ALMIFI Fund?

In this section we will answer the question "What can ALMIFI Fund?" providing details on the types of projects and associated goals within the ALMIFI grant program as well as offer some summary data on the number of ALMIFI projects that were funded last year.

# **ALMIFI Funds Projects**

What is a "project"? A temporary endeavor undertaken to create a unique product, service, or result.



- A project is **temporary** in that it has a defined beginning and end in time, and therefore defined scope and resources.
- And a project is unique in that it is not a routine operation, but a specific set of operations designed to accomplish a singular goal.

ALMIFI grants are designed to support project-based activities so let's take time to consider just exactly what that means. The Project Management Institute defines a project as, "A temporary endeavor undertaken to create a unique product, service, or result." They go on further to explain that a project is temporary because it has a defined beginning and end in time and therefore defined scope and resources.

And a project is unique in that it is not a routine operation but rather a specific set of operations designed to accomplish a singular goal.

We recommend that you keep this definition in mind as you conceptualize your IMLS project. Think of it as a temporary non-routine set of activities, which collectively have a beginning and an end in time, a defined scope requiring specific resources, and which are designed to accomplish a specific, singular goal.

### **Program Goals**

**Goal 1**: Support museum-based undergraduate internship programs designed to advance careers of individuals in the study of American Latino life, art, history, and culture.

- Objective 1.1: Create new museum-based internship programs for undergraduate students pursuing studies relating to American Latino life, art, history, and culture.
- Objective 1.2: Expand and enhance existing museum-based internship programs for undergraduate students pursuing studies relating to American Latino life, art, history, and culture.

Now I want to talk about the two program Goals for ALMIFI. Your project must align with one of the two program goals and a set of corresponding objectives. Goal and objective choices should be identified clearly in the Narrative (see Section D2c).

Goal one is the Support of museum-based, undergraduate internships. Its objectives correspond to the types of project ALMIFI supports. An example of this would be developing a new curriculum for museum studies programs with a lens on American Latino life for use by museums across the country. This would correspond to objective 1.1. If there is already an exiting internship program that is being expanded in relation to American Latino culture, this could correspond to objective 1.2

### **Program Goals continued**

**Goal 2**: Support museum-based fellowships to increase museum career opportunities for individuals in the study of American Latino life, art, history, and culture.

- Objective 2.1: Create new museum-based fellowship opportunities for students pursuing advanced studies related to American Latino life, art, history, and culture.
- Objective 2.2: Expand and enhance existing museum-based fellowship opportunities for students pursuing advanced studies relating to American Latino life, art, history, and culture.

Goal 2 is about museums-based fellowship to increase museum career opportunities for individuals focused on American Latino culture.

The two objectives are parallel to those we saw in Goal 1. They support the development or scaling up fellowship models for museum professionals on topics that increase their ability to work within museums centering American Latino culture. Projects in Goal 2 would establish or expand advanced professional studies, mentorship, and practical research.

### What Size Are ALMIFI Projects?

### **How Much?**

\$100,000-\$750,000 with no cost share required.

### **How Many?**

There is no limit on the number of applications your museum may submit to ALMIFI for separate and distinct projects.

All requests must be between \$100,000 and \$750,000, including both direct and indirect costs. If you ask for less than \$100,000 or more than \$750,000, your application will be rejected and not reviewed.

There is no cost share requirement for ALMIFI, though you may include one if your organization will contribute funds toward this particular project. It's important to note that if you decide to include cost share in your application, it must be met by the end of the award – we will hold you to that figure so keep that in mind when applying. Cost share may be in the form of cash, staff or volunteer time, or third-party contributions. It may **not** be funds from another **federal** source.

In terms of how many applications you may submit, there is no limit to the number of applications you can file in response to the FY24 funding announcement for ALMIFI. As you consider the option to submit more than one application, we urge you to think about the capacity of your organization to manage multiple federal awards at once.

# How Many ALMIFI Projects Get Funded?

- In FY23 IMLS made eight ALMIFI awards for a total of \$4.1M
- The eight awards were selected from 22 applications in total requesting \$12M
- The average amount of federal funds for each project was \$521,765.

The amount of applications received and the amount of awards made can vary from year to year. Here is a snapshot of our most recent application and award cycle.

In FY23 IMLS made 8 ALMIFI awards with a total of \$4.1 million in federal funds. We received 22 ALMIFI applications, resulting in 36% of those applications being funded.

The average amount of federal funds for each project was \$521,765.



In this section we will introduce the components of an ALMIFI grant application, and provide an overview about the required, conditionally required, and supporting documents.

### **Application Components**

The ALMIFI Notice of Funding Opportunity (NOFO) includes a complete list of all the application components.

Most of these components are created and saved as a PDF for uploading as part of your application package in Grants.gov.

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The Table of Application Components, section D2a of the NOFO lists which application components are required, as well as those that are conditionally required. For example, some components are included in the application depending on the type of applicant or the type of project.

Aside from the SF-424S and the IMLS Museum Program Information Form, which are completed in the Grants.gov Workspace, all application components must be submitted as PDF documents.

### **Required Documents**

### These components are required of <u>all</u> ALMIFI applications.

- Application for Federal Assistance (SF-424S)
- IMLS Museum Program Information
   Form (including Abstract)
- Organizational Profile (one page)
- Narrative (10 pages max.)
- Schedule of Completion (one page per year)

- Performance Measurement Plan (two pages)
- IMLS Budget Form
- Budget Justification
- List of Key Project Staff and Consultants
- Resumes (two pages each)

These are the **Required Documents**. All applications must include the documents listed here. Omission of even just one might result in your application's rejection.

Also important to note there is a 10-page limit for the narrative. If you exceed the page limit specified in the Notice of Funding Opportunity, we must remove the extras before your application goes out for review. That means your reviewer may see a paragraph or sentence end in mid air and will wonder about your organizational skills and your attentiveness to detail.

So, make sure your content fits into the page limits specified and make sure the number of pages holds when you convert your document to a PDF.

### **Conditionally Required Documents**

These components are required of some ALMIFI applications.

- Proof of Private, Nonprofit Status
- Final Federally Negotiated Indirect Cost Rate Agreement
- Digital Products Plan

The second category of application components is that of **Conditionally Required Documents**. **Some** applications must include one, two, or even all three of these, and it's your job to figure out which are required for yours.

- If you are applying as a nonprofit, then you must include your proof of nonprofit status issued by the Internal Revenue Service. We will not accept a letter of State sales tax exemption as proof of nonprofit status.
- If you are using a federally negotiated indirect cost rate in your budget, then you must include a copy of your final rate agreement.
- If you will create digital products during the course of your project, then you must complete and submit a Digital Products Plan.

Just like the required documents, omission of even one might result in your application's rejection.

Please note that the term "digital product" includes (1) digitized and born-digital content, resources, or assets; and (2) software. If you are creating any of these types of materials, you must include the form with your application.

### **Supporting Documents**

These components are <u>optional</u> in ALMIFI applications. Include only those that supplement the Narrative and support the project description provided in the application.

- Letters of commitment or support from Institutions of Higher Education
- Letters of commitment or support from American Latino museums
- Recruitment plans
- Curriculum and learning objectives for internship and/or fellowship programs
- Position descriptions including expected duties and learning outcomes for interns/fellows
- Training needs assessments

- Bibliography or references relevant to your proposed project design or evaluation strategy
- Reports from planning activities
- Products or evaluations from similar projects
- Web links to relevant online materials
- Contractor or vendor quotes
- Equipment specifications
- Relevant images

The third group of application components is Supporting Documents, and here is a partial list of examples. Supporting documents are optional. You may submit some or none. Include only those items that will supplement your proposal. This is not the place to introduce brand new information, rather, as the name suggests, they should lend support to your project justification, work plan, and intended results that you've already spelled out in your application narrative.

For example, have you identified a partner whose involvement is key to the project's success? If so, a letter of support or commitment would go a long way to reassuring reviewers that they are 'on board' and the project will succeed. Pictures can help give reviewers – who may not be familiar with your institution, programs, collections, or community – a better idea of what you're describing within your narrative. Vendor quotes or equipment specifications show you've done some of the legwork in getting appropriate estimates for project costs.

We recommend that you be respectful of your reviewers' time and avoid any temptation to include hundreds of pages of extraneous material. Being judicious really does work to your benefit, as supporting documents can make – or break – an application. Include what is important, helpful, and directly relevant to your project, and stop there.

### **Application Components**

In the following sections of this presentation, we will focus on two application components:

- Narrative
- Budget

The Notice of Funding Opportunity offers complete instructions on how to prepare and complete all application components.

In the following sections of this presentation, we will focus on these application components:

- Narrative
- Budget

Go to the Notice of Funding Opportunity for complete instructions on how to prepare and complete all of the application components.



In this section we will go over the questions you will need to answer in your project Narrative and offer details on the review criteria associated with each of the 3 sections: Project Justification, Project Work Plan and Project Results.

## **Narrative: Project Justification**

#### Tell us:

- Which program goal and associated objective of American Latino Museum Internship and Fellowship Initiative will your project address?
- What need, problem, or challenge will your project address, and how was it identified?
- Who is the target group for your project and how have they been involved in the planning?
- Who are the ultimate beneficiaries for this project?

Now let's talk about the Narrative of your proposal. You have ten pages to cover three very important issues, and the Notice of Funding Opportunity provides lengthy guidance on what the Narrative should cover.

#### First is the PROJECT JUSTIFICATION

What need, problem, or challenge will your project address, and how was it identified? Describe how you have used demographic information, economic circumstances, condition assessments, and other relevant data from reliable sources to define the need, problem, or challenge and develop the scope for the project.

Who is the target group for your project and how have they been involved in the planning? "Target group" refers to those who will be most immediately and positively affected by your project. Identify the number of individuals in the target group or in each target group, if you identify more than one.

Who are the ultimate beneficiaries for this project? "Beneficiaries" refers to those who are likely to be aided in the long-term by your project. They may or may not be the same as your "target group." Identify the number of individuals who will benefit from your project in the long term, if reliable and defensible counts are possible. Otherwise describe the characteristics of the beneficiaries you expect to be served eventually by your project.

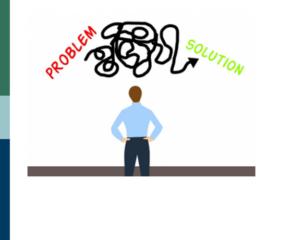
### Narrative: Project Justification continued

#### Reviewers will look for:

- How well does the proposal align with the selected American Latino Museum Internship and Fellowship Initiative program goal and objective(s)?
- How well has the applicant used relevant data and best practices to describe the need, problem, or challenge to be addressed?
- Has the applicant appropriately defined the target group(s) and beneficiaries, as applicable, for this work?
- Have the target group and other project stakeholders been involved appropriately in planning the project?

In section E of the Notice of Funding Opportunity, under Review Criteria, you will find a list of questions that reviewers are asked to consider when they review your proposal. It is a good idea to refer to these as you craft your narrative to be certain you are providing reviewers clear, solid information. You will see that they correspond fairly directly with the prompts you are given to write your narrative.

### Defining a need, problem, or challenge



- Remember that the federal government wants its investment to result in something getting better.
- Articulate what will get better as a result of your project as precisely as possible.
- Identify why it is important that this change happens.
- Hone your problem definition carefully.
- Present data that support your problem definition.

One of the prompts in the Project Justification section of the narrative is the identification of the need, problem, or challenge your project addresses. It is foundational in your application, so keep these points in mind.

- The federal government wants its investment to result in SOMETHING getting better.
- As you define your need, problem, or challenge, articulate WHAT will get better as a
  result of your project as precisely as possible. Will your museum be able to expand their
  services as a result of additional staff? Will new graduates be better prepared for the
  museum field with the requisite experience? Will collections be better cared for? Will
  their lifespan be extended? Will access to your collections and the information
  surrounding them be expanded? Identify why it is important that this particular change
  happens.
- Hone your problem definition carefully in clear, succinct terms.
- Gather and present data that support your problem definition.

# Narrative: Project Work Plan

#### Tell us:

- What specific activities will you carry out and in what sequence?
- What are the risks to the project and how will you mitigate them?
- Who will plan, implement, and manage your project?
- What time, financial, personnel, and other resources will you need to carry out the activities?
- How will you track your progress toward achieving your intended results?

#### **PROJECT WORK PLAN**

If the Project Justification section was the "why", the Project Work Plan section is where you identify the 'who, what, when, and how'. Who will do what activities when, and using what resources? You should explain how you will track your progress toward achieving your intended results, and what you'll do if you need to correct course. We also ask you to think about risks that are inherent in your particular project and to tell us how you've taken that into account in your planning. I'll say more about that in a few minutes.

# Narrative: Project Work Plan continued

#### Reviewers will look for:

- Are the proposed activities informed by relevant theory and practice?
- Are the goals, assumptions, and risks clearly stated?
- Do the identified staff, partners, consultants, and service providers possess the experience and skills necessary to complete the work successfully?
- Are the time, financial, personnel, and other resources identified appropriate for the scope and scale of the project?
- Is the proposed Performance Measurement Plan likely to generate the required measures of Effectiveness, Efficiency, Quality, and Timeliness?
- If present, does the Digital Products Plan reflect appropriate practices and standards for creating and managing the types of digital products proposed?
- Will the proposed methods for tracking the project's progress toward achieving the intended results allow course
  adjustments when necessary and result in reliable and measurable information about the results of the project?

Again, this is the list of questions, in Section E of the Notice of Funding Opportunity, that reviewers are asked to consider when they review your proposal, so make sure your narrative is answering these effectively.

This list ranges from proposed activities, key identified staff, and measurable information.

### **Defining an activity**



- An activity is something that someone does.
- It has a beginning and an end.
- You know when you've finished it because it doesn't need to be done any more (or it is no longer on your To Do List).
- It is not a "goal," "result," or "outcome." It is a thing you do as part of striving to achieve those.
- Aim for a reasonable level of detail in identifying your activities—not too much, not too little, just right.

[Image: https://pixabay.com/en/stick-figure-road-sign-traffic-sign-1097163/]

Your work plan will be built on activities, so it's important to be clear about just what an activity is.

An activity is something that someone does. It has a beginning and an end (just like projects), and you know when you've finished it because it doesn't need to be done any more.

An activity is **NOT a goal, a result, or an outcome.** Rather it is something you do as part of striving to achieve those.

Aim for a reasonable level of detail in identifying your activities.

# **Defining risks**

#### About Risk

- There is no checklist of risks, but every project has them.
- The best proposals will show that the applicant is aware of them and has a plan for dealing with them.
- Answer the question, "What if?"

#### Examples of Risk

- A project is dependent upon fundraising to generate cost share, but it might not be complete by the time the application is submitted. What will the institution do if the money is unavailable by the time the project starts?
- A project may be structured around university interns, who will be selected and trained according to well thought-out processes. What will happen if one or more interns drops out? What's the plan for replacing them mid-project?
- A project depends on your community partners to achieve success, but one partner drops out midproject. What do you do now?

We also ask you to think about risks that are inherent in your particular project and to tell us how you've taken that into account in your planning. Think of it as answering the question, "What if?"

There is no checklist of risks, but every project has them. The best proposals will show that you are aware of them and have thought through a plan for dealing with them. Look at your activities and think about what could go wrong. Focus on the ones where your experience (your own or that of your group) tells you, "Yes, that could happen" and identify steps you would take in response.

IMLS knows things go differently than expected. We just want you to prepare by identifying implementable options.

# Here are some examples of risk that might be part of a project for which you might seek ALMIFI funding.

- A project may be dependent upon fundraising to generate the cost share, but it is not complete by the time the application is submitted. What will the institution do if that money is not available by the time the project gets underway?
- A project may be structured around university interns, who will be selected and trained according to well thought-out processes. What will happen if one or more interns drops out? What's the plan for replacing them mid-project?
- A project depends on your community partners to achieve success, but one partner

drops out mid-project. What do you do now?

## **Narrative: Project Results**

#### Tell us:

- What are your project's intended results and how will they address the need, problem, or challenge you have identified? Be sure to address this question from the dual perspectives of advancing knowledge and understanding and ensuring that the federal investment made through this grant generates benefits to society.
- How will the knowledge, skills, behaviors, and/or attitudes of the target group change as a result of your project?
- What products will result from your project?
- How will you sustain the benefit(s) of your project beyond the conclusion of the period of performance?

#### PROJECT RESULTS

The third section of your Narrative should be devoted to articulating your project's intended results.

This section is your chance to convince the reviewers that your project will result in something getting better. The need or problem you identified in your Project Justification will be addressed directly, and it will be diminished or eliminated altogether.

We ask you to tell us what data you will collect and report in order to measure your project's success.

If your project will generate tangible products (and most do), here's the opportunity to describe them and make the case that they will be useful. And last but not least, we ask that you tell us how you will sustain the benefit of the project. How will this improvement that you propose to make continue once your grant is over?

### Narrative: Project Results continued

#### Reviewers will look for:

- Are the project's intended results clearly articulated, realistic, meaningful, and linked to the need, problem, or challenge addressed by the project?
- Is the plan to effect meaningful change in knowledge, skills, behaviors, and/or attitudes solidly grounded and appropriately structured?
- Is it clear that the federal investment made through this grant will generate identifiable benefits to society?
- Will the products created by the project be made available and accessible to the target group?
- Is the plan to sustain the benefits of the project beyond the conclusion of the period of performance reasonable and practical?

Again, here is the list of review questions that reviewers are asked to consider when they read and score the Project Results section of your narrative. These are found in Section E of the Notice of Funding Opportunity. All of your results should tie back to your need, problem, or challenge. You may well experience tangential benefits and/or positive outcomes, but make sure you identify them as "in addition to" and not "instead of" your original intended results. Reviewers are likely to see that as a disconnect.

### Defining intended results, success measures



- Answer the question, "What will be better as the result of this work?"
- Think through how you'll recognize success and how you'll measure it for each of your high-level activities.
- Tie everything back to your need, problem, or challenge.
- Include tangential benefits or positive outcomes, but make sure they are in addition to, not instead of, your original intended results.

We often hear that defining intended results and success measures is challenging for applicants, so it's worth spending a bit of time on this here.

Let's think back to the questions we referenced a couple of slides ago when we talked about defining the need, problem, or challenge that your project is addressing. If you said someone will learn something, how will you know? If your problem related to segments of your community being better able to work together, how will you know when that has been achieved? If you're digitizing to expand accessibility, how will you know when you've done it?

This focus on results and measuring success in meaningful ways is not new. There has been a tremendous amount of work done on ways to measure success. For you as an applicant though, we encourage you to consider using a logic model or an outcomes-based evaluation tool to explain your intended results and your plan for achieving them.

### **Narrative Recap**

- Your Narrative has three sections—Project Justification, Project Work Plan, and Project Results
- 10-page maximum
- Refer to the review criteria in Section E of the Notice of Funding Opportunity (NOFO)

So, to recap: Your Narrative has three sections—Project Justification, Project Work Plan, and Project Results, and you have ten pages for it. The sections are all equally important. Write clearly, address what we ask you to address, and keep an eye on those review criteria. We're telling you here exactly what the reviewers will look for, so make it easy for them to find it and understand it.



In this section we will provide information on what to include in your project budget and budget justification and provide some examples of allowable and unallowable costs.

IMLS Budget Form										
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IMLS BUDGET FOR	м									-
a. Legal name (Sa from	s#-4245):									
b. Requested Grant Pr	b. Requested Grant Period From: (MM/D0/YYY) Through: (MM/D0/YYY)									
c. If this is a revised b	udget, indicate app	lication/grant n	umber:							
1. Salaries and Wages		æ 1	. Ve	w 2	Vez			Total		
Name/Title or Position	Grant Fund			Cost Share	Grant Fund		Grant Fund		Grand Total	The IMLS Budget Form
										accommodates up to three yea
			-	_						of project activities and
			-		_					expenses.
	-									
	-									The budget should include the
										project costs that will be charge
	-									
Subtotal										to grant funds as well as those
2. Fringe Benefits		ar 1	. Ye	w 2	Yea	-1		Total		that will be supported by cost
Rate and Base		Cost Share			Grant Fund		Grant Fund		Grand Total	share.
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An important component of your application is the budget – this is the part of the application where you specify all the costs associated with your proposed project. The budget consists of two required components – the IMLS Budget Form and the Budget Justification.

The IMLS Budget Form is a fillable PDF that accommodates up to three years of project activities and expenses.

The budget should include the project costs that will be charged to grant funds as well as those that will be supported by cost share. In-kind contributions to cost share may include the value of services (e.g., donated volunteer or consultant time) or equipment donated to the project between the authorized start and end dates of your project.

All the items listed, whether supported by grant funds or cost share, must be necessary to accomplish project objectives, allowable according to the applicable federal cost principles, auditable, and incurred during the award period of performance.

The IMLS Budget form can be downloaded directly from the IMLS website (at https://www.imls.gov/sites/default/files/2021-05/imls-budget-form.pdf)

### Allowable Cost Examples

- Personnel salaries, wages, and fringe benefits
- Travel expenses for key project staff and consultants
- Materials, supplies, software, and equipment related directly to project activities
- Equipment to improve collections storage and exhibit environments
- Third-party costs
- Publication design and printing
- Program evaluation
- Staff and volunteer training
- Paid internships/fellowships
- Indirect or overhead costs

As you develop your budget, keep in mind that there are certain costs that are either allowable or unallowable according to federal regulations. The allowability of a cost item for all federal grants are specified in the Code of Federal Regulation (CFR) sometimes referred to as "2 CFR 200" for short, but the full title is "Title 2, Subtitle A, Chapter II, Part 200 – Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards."

Using the 2 CFR 200 as a basis, we've developed a short list of allowable costs that are most common to projects. See Section D6 of the ALMIFI Notice of Funding Opportunity which includes a partial list of the most common examples of allowable costs – this short list of allowable cost are also shown on this slide.

These costs may be part of what you ask IMLS to pay for with federal funds or what you will pay for as part of your cost share. The rules about allowability apply equally to grant funds as well as cost share.

When completing your project budget, be sure to check that all the costs you include, whether grant funds or cost share, are allowable.

### **Unallowable Cost Examples**

- General fundraising costs
- Contributions to endowments
- General operating support
- Acquisition of collections
- General advertising or public relations costs
- Construction or renovation of facilities
- Social activities, receptions, or entertainment
- Research projects

There are also some costs which are unallowable according to the federal regulations in 2 CFR 200. In Section D6 of the ALMIFI Notice of Funding Opportunity, we also provide an abbreviated list of unallowable costs – these are also listed on this slide. Unallowable costs may **not** be part of what you ask IMLS to pay for, **nor** can they be part of what you will pay for as part of your cost share. In fact, unallowable expenses can't show up anywhere in your proposal.

As you prepare your application, it's a good idea to compare your list of proposed expenses against these lists of allowable and unallowable costs and against the appropriate set of cost principles. If after that you have specific questions, please contact us and we'll be happy to help.

# **Budget Justification**

The **Budget Justification** is in an opportunity to provide in a more a detailed narrative format, an explanation or justification for the project costs itemized in the IMLS Budget Form.

For example:

- In Salaries and Wages you should identify each person whose salary or wages will be paid with IMLS funds or by cost share. If cost share is being provided by unpaid volunteers, explain how you arrived at the dollar amount used to represent the value of their services.
- In Supplies, Materials and Equipment you should list each type of supply, material, and equipment you propose to purchase or provide as cost share for the project. Provide vendor quotes or price lists as Supporting Documents with your application.

In addition to the IMLS Budget Form, you will also prepare a Budget Justification. This is in an opportunity to provide in a more a detailed narrative format, an explanation or justification for the project costs.

The Budget Justification should be written to follow the costs categories in the IMLS Budget Form. In the justification you will identify each expense and show the method of cost computation used to determine each dollar amount, including any that you may have consolidated and summarized on the IMLS Budget Form. In other words, please show your math!

For example, in the section Salaries and Wages you should identify each person whose salary or wages will be paid with IMLS funds or by cost share, provide their names, and describe their role in the project. Document the method of cost computation by including the base salary or wages for each person and the percentage of time each person is allocated to the project activities, which may be shown as a percentage of time, number of days, or number of hours. If cost share is being provided by unpaid volunteers, explain how you arrived at the dollar amount used to represent the value of their services.

In the section for Supplies, Materials and Equipment you should list each type of supply, material, and equipment you propose to purchase or provide as cost share for the project. Detail the number and unit cost for each item, and explain how you arrived at the dollar amounts. You may also provide vendor quotes or price lists as Supporting Documents with your application.

### Characteristics of Successful Applications

- Institutional Impact: The project provides opportunities for internships and fellowships at American Latino museums for students enrolled in Institutions of Higher Education, including Hispanic-Serving Institutions.
- In depth Knowledge: Applications reflect a thorough understanding of current practice and knowledge about the subject matter.
- Project-based Design: Work plans consist of a set of logical, interrelated activities tied directly to addressing the key need or challenge identified in your application.
- Demonstrable Results: Projects generate measurable results that tie directly to the need or challenge it was designed to address.

In summary, considering all the components of your application, there are four general characteristics of successful ALMIFI applications that reviewers will look for. As you prepare your application, keep these characteristics in mind.

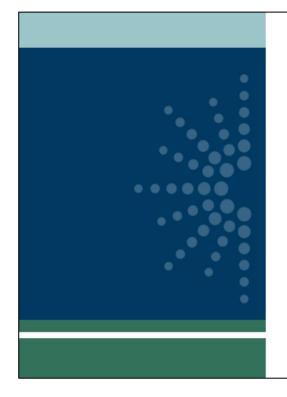
First, **Institutional Impact**: Your project should provide opportunities for internships and fellowships at American Latino museums for students enrolled in Institutions of Higher Education, including Hispanic-Serving Institutions.

Second, **In-depth knowledge**: Your proposal should reflect a thorough understanding of current practice and knowledge about the subject matter.

Third, **Project-based design**: Your work plan should consist of a set of logical, interrelated activities tied directly to addressing the key need or challenge.

And fourth, **Demonstrable results**: Your project should generate measurable results that tie directly to the need or challenge it was designed to address.

An application that has all of these four characteristics, will stand out in the review process, and will have the best chance of success for funding.



# Application Tips and Next Steps

In this final section of our presentation, we offer some application tips and next steps.

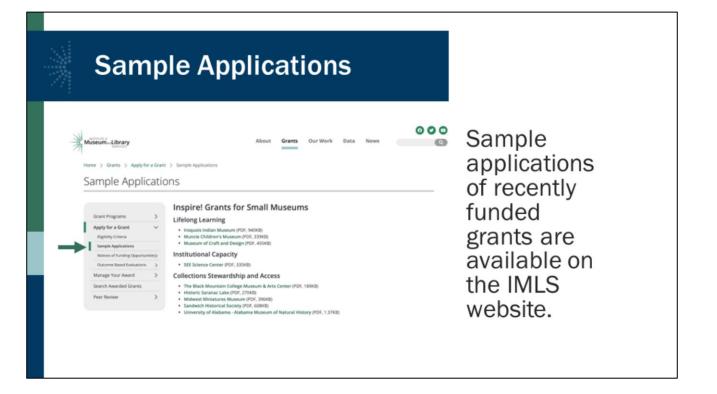
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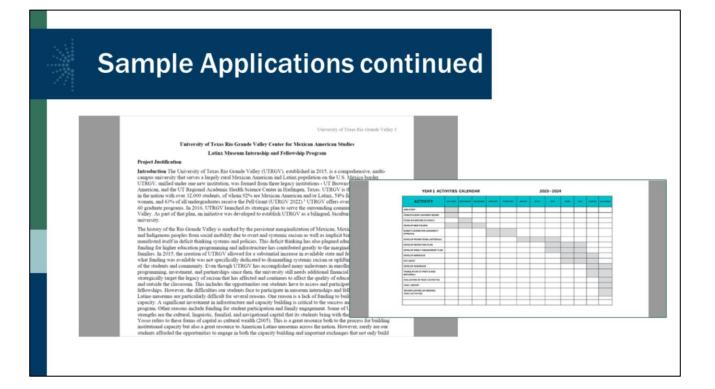
The Awarded Grants Search gives you an opportunity to explore our archive of grants.

We want to share with you the places to look for more information, such as the IMLS website, where you can find the awarded grants search to learn more about the projects we have funded in the past.

The Awarded Grants Search gives you an opportunity to explore our archive of grants that we have awarded in past years using a variety of criteria such as institution name, location, and keyword. Your search will basic information about the award and a brief description of the project. This can be extremely helpful as you put ideas together for your own project.



We have also posted the narrative and schedule of completion for a cross-section of successful applications from 2023. To find these examples, go to the Sample Applications section on the IMLS website. Looking at these proposals might help clarify your thinking about your own.



Each PDF contains a copy of the 10 page narrative and also the schedule of completion.

# **Application Tips**

We can make grants only to **eligible** applicants that submit **complete** applications, including attachments, **on or before the deadline**. So...

- Start early.
- Become familiar with Grants.gov Workspace. See https://www.grants.gov/web/grants/applicants/workspace-overview.html
- Do your background research.
- Be sure your application is complete.
- Make sure all application components are in the proper format and follow the correct naming conventions.
- Submit to Grants.gov early so you can correct any errors.

We can only make grants to **eligible** applicants that submit **complete** applications, including attachments, **on or before the deadline**. So here are some tips to help you do just that.

- Start early. You've already done that by participating in this webinar.
- Become familiar with Grants.gov's Workspace. It has many good features, including upfront validation, which allows you to correct errors prior to submission, and the opportunity to collaborate with others in creating your application. Consider starting with the Workspace Overview and check out the tutorials.
- Do your background research. Make it easy for the reviewers to see that you are up to date and know what you're talking about.
- Be sure your application is complete. Check it against the Table of Application Components in the Notice of Funding Opportunity.
- Make sure all application components are in the proper format and follow the correct naming conventions.
- Submit to Grants.gov early so you can correct any errors and avoid any trauma created by technology challenges.

# **Application Tips continued**

Check your registrations and know your usernames and passwords.



System for Award Management (<u>www.sam.gov</u>)

- Unique Entity Identifier (UEI)
- · Registration must be renewed every year!

#### Grants.gov (www.grants.gov)

- Passwords expire every 60 days!
- Accounts are deactivated after 365 days of inactivity.

#### START EARLY, DON'T DELAY

It's important to get your application submitted online through Grants.gov before the deadline. IMLS does not accept applications by mail or email.

In order to register with Grants.gov, you must have an active SAM.gov registration and Unique Entity Identifier number. So make sure your registrations for both of these sites are complete, your accounts are active, and that any necessary passwords are current. These registrations expire periodically so DO NOT WAIT until it's time to hit the 'submit' button to check on them. You should coordinate with any other staff members, such as your Authorized Organization Representative, who may hold the accounts and passwords you'll need to submit.

Both the SAM.gov and Grants.gov websites have robust help features and FAQs. If you run into technical issues with either of these sites, you should reach out to their help desks and request a tracking, case, or ticket number in order to document your issue and attempts at resolving it. Failure to have active SAM.gov or Grants.gov registrations by the application deadline is not an excuse for submitting a late application so again, start early.



# **Application Tips continued**

Peer reviewers – museum professionals from all types of museums – will be selected by IMLS to read each application and provide constructive and critical comments on the strengths and weaknesses of the proposed projects.

To help make sure your Narrative is as clear and complete as possible:

- Follow the Narrative outline in the ALMIFI Notice of Funding Opportunity.
- Consider the review criteria associated with section of the Narrative.
- Use headings, subheadings, or numbered sections in your Narrative to make it easy for reviewers to read.
- Avoid generalities, acronyms, and jargon.
- Ask a colleague to review everything with fresh eyes before you submit it.

There are many components to the application and the Narrative is an essential and critical part of the package.

Peer reviewers – museum professionals from all types of museums – will be selected by IMLS to read each application and provide constructive and critical comments on the strengths and weaknesses of the proposed projects. They also base their reviews only on the information contained in the application – so don't assume that a reviewer or IMLS will know something about your museum or your proposed project.

To help make sure your Narrative is as clear and complete as possible:

- Revisit the ALMIFI Notice of Funding Opportunity and follow the Narrative outline it provides.
- Be sure to consider the review criteria associated with each section of the Narrative.
- Use headings, subheadings, or numbered sections in your Narrative to make it easy for reviewers to read.
- Avoid generalities, acronyms, and jargon. The people who will review your application are museum professionals, but they may not be totally familiar with your particular field's shorthand. Make it easy for them to understand what you mean.
- An advantage to starting your application early is that you can ask a colleague to review everything with fresh eyes before you submit. Ask them to act like a reviewer who's seeing this for the first time.

## **Important Dates and Times**

Applications are due by 11:59 pm EST on March 1, 2024.

- Awards will be announced in July 2024.
- Projects must start August 1, 2024.

Here are a few important dates relating to ALMIFI applications.

Applications must be received through Grants.gov by 11:59 pm Eastern Time on March 1, 2024. The date is non-negotiable. The time stamp is auto-generated by the Grants.gov system, and we have no ability to override it. We will say this repeatedly, to start early and submit your application early. That way, if you encounter a difficulty of any kind when submitting your proposal, you'll have some time to resolve the problem and resubmit.

After the application deadline, IMLS staff will review your application for completeness and eligibility, and you will hear from us via email if there are any problems. Next, we will select experienced and knowledgeable peer reviewers to read your applications and provide scores and comments based on the criteria outlined in the ALMIFI Notice of Funding Opportunity. IMLS staff will examine your budget, your financials, and your track record with past and current grants. We then prepare materials for the IMLS Deputy Director for Museums and the IMLS Director. By law, the IMLS Director is charged with the authority and responsibility to make final award decisions, and this typically happens in May.

In July 2024, we will notify you by email of the award decisions and provide the scores and comments created by the reviewers.

ALMIFI projects must be scheduled to start on the first day of August 2024.

## **Next Steps**

Connect with IMLS Program Staff in the Office of Museum Services to ask questions about the:

- ALMIFI grant program
- Application Components
- Review Process

https://imls.gov/grants/available/american-latinomuseum-internship-and-fellowship-initiative

As you read through the NOFO and prepare your application, additional questions may arise before the application deadline. We can help you with learning more about the ALMIFI grant program or other grant programs at IMLS, address any specific concerns with the various application components or help you understand the review process.

You may contact IMLS program staff by email or phone. Contact information is listed on the grant program landing page on the IMLS website.

You may also schedule a counseling call to meet directly with program staff. Use the links found on the grant program landing to find an available time slot on our calendar. You will then receive an email with a calendar invite and Microsoft Teams meeting link.

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