

Museum Data Files

November 2018 Release

Data File Documentation and User's Guide

Project Team

Lisa M. Frehill, Ph.D.

Marisa Pelczar, Ph.D.

Office of Impact Assessment and Learning, Office of Digital Information Strategies
Institute of Museum and Library Services

Matthew Birnbaum, Ph.D.
Supervisory Social Scientist
Office of Impact Assessment and Learning, Office of Digital Information Strategies
Institute of Museum and Library Services

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Institute of Museum and Library Services Dr. Kathryn K. Matthew

Director

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Contact Information Institute of Museum and Library Services 955 L'Enfant Plaza North, SW, Suite 4000 Washington, DC 20024-2135 202-653-IMLS (4657) www.imls.gov

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Museum Data Files November 2018 Release: Public Data File Documentation and User's Guide

Introduction

The current set of three Museum Data Files (MDF) are derived from the previously-released "Museum Universe Data File (MUDF)," which was originally created by IMLS in an effort to provide information about museums and museum related organizations in the 50 states and the District of Columbia. Appendix A provides a crosswalk of the May 2015 3rd Quarter Museum Universe Data File to the new set of three data files for those who are familiar with the previous file. IMLS does not currently plan to maintain or update the files beyond this 2018 release.

The three files include basic institutional identifying information approximately 30,000 establishments (i.e., museums and related organizations). The original Museum Universe Data File was a compilation of data from a variety of sources, including IMLS administrative data and records, Internal Revenue Service (IRS) nonprofit data (e.g., 990, 990-EZ, 990-N), lists of grantees from private foundations, and data obtained from third party commercial vendors.

Each of the three data files has the same file structure: one row per museum or museum-related organization, with 50 variables. Appendix B provides a list of all variables included in the data files, which are in CSV format to permit use in a variety of analysis packages. The content of each of the three files, based on museum discipline as originally specified in the May 2015 Museum Universe Data File, is shown in Table 1.

Table 1. Museum Disciplines, Filenames, and Entries in Each Museum Data File

Discipline Code	Discipline	Museum Data File	# Entries in File
ART	Art Museums		2,620
вот	Arboretums, Botanical Gardens, & Nature Centers		1,029
CMU	Children's Museums		437
HST	History Museums	File1 (7,429 entries)	1,776
NAT	Natural History & Natural Science Museums		268
SCI	Science & Technology Museums & Planetariums		834
ZAW	Zoos, Aquariums, & Wildlife Conservation		465
GMU	Uncategorized or General Museums	File2	7,959
HSC	Historical Societies, Historic Preservation	File3	14,783

User's Guide

This release of the MDF includes three data files, a departure from the previous releases, which included all entries in one data file. Each of the three data files includes a different subset of museums and museum-related organizations based on museum discipline, which were subjected to different levels of editing. This results in data files that are more useful for those interested in studying museums within a specific discipline. There were no new establishments added to any of the three new data files.

All three files are released as CSV and will be referenced as File 1, File 2, or File 3 in this documentation, associated with specific files as follows:

- File 1 MuseumFile2018 File1 Nulls.csv
- File 2 MuseumFile2018_File2_Nulls.csv
- File 3 MuseumFile2018_File3_Nulls.csv

Other major changes in the FY 2018 release include:

- Flagging university and college museums and including Integrated Postsecondary Education
 Data System (IPEDS) record identification numbers. Data elements include IPEDS (unique
 identifier if museum or museum-related organization is associated with post-secondary
 institution) and INSTNAME (name of post-secondary "parent" institution). These data
 elements were added with the third MDF release in May 2015, but for the new release, IMLS
 verified all entries in File 1 and added IPEDS information, as applicable;
- A systematic review of information contained in the file to remove inactive museums and museum-related organizations (File 1);
- Addition of new variables such as CO_LOC_RES (Co-located resources, for example, a
 planetarium is often co-located with a science museum) to better capture the complexity of
 the file entries;
- Addition of six new variables (five of which are flags) to indicate the original source(s) of an establishment included in the file;
- Reorganization of variables in the file to consolidate categorical identification variables at the start of each entry:
- Consolidation of all entries that were categorized as "General Museums" both museums and related organizations into one file (File 2); and
- Consolidation of nearly half the original MUDF entries that were categorized as Historic societies/Historic preservation into one file (File 3), which includes museums and organizations¹.

¹ As an additional note, in the editing process, the heterogeneity of the data file entries categorized as HSC became apparent. In many cases, a single historical society might operate multiple historic properties as museums. In some cases all of these separate museums were already present on the MUDF, but in other cases, they were not. Users, therefore, are cautioned to consider this caveat when working with data associated with the HSC entries in the file.

Data Collection and Processing

Initial Construction and Updates to the Museum Universe Data File

The first Museum Universe Data File (MUDF) was compiled in FY 2013 through the aggregation of several data sources that contained organization information about museums and museum-related organizations in the United States. Sources included IRS nonprofit data (e.g., 990, 990-EZ, 990-N), IMLS administrative grant data, lists of grantees from private foundations, and data obtained from third party commercial vendors. Additional information about these data sources is included in Appendix C.

Since the initial release, two subsequent Museum Universe Data File releases incorporated additional information from other public sources, and professional organizations, such as the International Planetarium Society (IPS) and American Public Gardens Association (APGA), and federal government agencies, such as National Oceanic and Atmospheric Administration (NOAA), the National Archives and Records Administration (NARA), and the National Park Service (NPS), and through user-contributed feedback. The third MUDF release (FY 2015, 3rd Quarter) incorporated new entries added via a separate process with data from IPEDS about museums and museum-related organizations at colleges and universities. To improve quality, additional steps were taken to help standardize, validate, and correct the information provided. These steps included automated validation of data elements as well as human review of data fields.

Supplemental geographic information was included in the FY 2015 3rd Quarter Museum Universe Data File, to the extent possible, for each record from a commercial geocoding service. Geocoding information was derived from the geocoded address information listed in the data file (i.e., GSTREET, GCITY, GSTATE, GZIP). The geocoded address was derived from the physical address, if available. If no physical address was available, the geocoded address was based on the administrative address or IRS nonprofit tax information. Additionally, prior to the release of the FY 2015 3rd Quarter file, work was undertaken at Drexel University to verify NAICS and NTEEC codes, web URLS, museum names and addresses and to determine whether the establishment was still open or not. Hence, the FY 2015 3rd Quarter file reflected substantial work to clean and de-duplicate the entries in the museum file.

Final Cleaning and Construction of the New Set of Three Data Files, 2017-2018

In 2017-2018, IMLS conducted a comprehensive and multi-pronged review of the more than 33,000 entries in the FY 2015 3rd Quarter Museum Universe Data File to determine:

- the extent to which entries were duplicated;
- the extent to which entries conformed to a general definition of a museum (i.e., were museums), or were more properly understood to be a "museum related organization"; and
- the validity of the assigned museum discipline.

The following criteria, based on those adopted in the International Council of Museums (ICOM) museum definition, were used to assess whether an establishment included in the file was a museum or not²:

- Non-profit (or government);
- Organized on a permanent basis for essentially educational or aesthetic purposes;
- Owns or uses tangible or intangible objects, either animate or inanimate;
- Cares for these objects: and
- Exhibits these objects to the general public on a regular basis through facilities that it owns or operates.

The IMLS review of entries was segmented based on museum discipline. Each of the three files were then subjected to various levels of review as detailed in Table 2, with the resultant three data files released as CSV files with this final release of the Museum Data Files.

It is important to note that no new museums were added and there was limited updating of information already in the data files. For example, in File 1, and among all museums that were identified as affiliated with universities, file entry names and addresses were updated, as necessary. With the addition of the variable CO_LOC_RES, more information related to each entry was added, including whether IMLS noted evidence that the institution was part of a museum district (an aggregation, often spatial, of many museums), offered exhibits that could be characterized by another (secondary) museum discipline (e.g., a museum categorized as an arboretum (BOT) that also had an art gallery (ART)), or had a particular exhibit, such as a planetarium. In reviewing the previous Museum Universe Data File, IMLS found that most planetariums included in the file were not standalone museums but were part of a larger museum and more accurately considered an exhibit. The CO_LOC_RES variable enabled IMLS to preserve this information.

Table 2. Treatment of File Entries, 2017-2018

File	Processing
File 1 (7,429 entries): Museums by Discipline Museums categorized in one of the following disciplines: ART, BOT, CMU, HST, NAT, SCI, and ZAW	 Elements reviewed to retain a de-duplicated set of entries, including verification that retained entries were not duplicated in Files 2 and 3 Establishments that were not actual museums were removed, only entries that conformed to museum definition retained Museums retained based on verification that entry conformed to the museum definition Inactive museums removed, when identified IPEDS data added to those entries discovered to be associated with colleges/universities

² These criteria are also part of IMLS' eligibility criteria, which includes other requirements beyond those stated here. For more information about IMLS museum eligibility please see https://www.imls.gov/grants/apply-grant/eligibility-criteria.

File	Processing
	 When identified, information added about co- located resources (variable name: CO_LOC_RES)
File 2 (7,959 entries): General Museums and Related Organizations GMU (i.e., general museums)	 Random sample pulled to assess reliability, validity, and extent of duplication Mechanical de-duplication based on location and organization name Verification that File 1 entries were not also included in File 2 Minimal specification of co-located resources (as available)
File 3 (14,783 entries): Historical Societies/Historic Preservation HSC	 Random sample pulled to assess reliability, validity, and extent of duplication Verification that File 1 entries were not also included in File 3 Highly limited de-duplication

Data file users may find it useful to also refer to the following websites of organizations that provided data for the museum data files, as shown in Table 3.

Table 3. Museum Organization Websites

Organization Name	Website
Association of Academic Museums and Galleries*	http://www.aamg-us.org/wp/
Association of Children's Museums	http://www.childrensmuseums.or
	g/
Association of Science and Technology Centers	http://www.astc.org/
International Planetarium Society	http://www.ips-planetarium.org/
American Public Gardens Association	https://publicgardens.org/
Association of Zoos & Aquariums	https://www.aza.org/
Association for Living History, Farm, and Agricultural	http://www.alhfam.org/
Museums	
Association of Nature Center Administrators	http://natctr.org/
National Park Service	https://www.nps.gov
National Archives and Records Administration	https://www.archives.gov/
National Aeronautics and Space Administration	https://www.nasa.gov
National Oceanic and Atmospheric Administration	http://www.noaa.gov/
U.S. Department of Agriculture	https://www.usda.gov/

^{*} The Association of Academic Museums and Galleries did not contribute entries to the file but provides resources about museums located at colleges and universities.

Data Limitations

The information contained in the data files was derived from a variety of public sources. There are inherent limitations in the use of such administrative information. Third-party data may carry inherent accuracy weaknesses in that the data content often cannot be checked nor the accuracy

controlled. The source for each establishment in the data files is noted and such information is not subject to the customary federal guidelines. Although steps have been taken to improve data quality, the dynamic nature of establishments, means that these data represent the museum field at a particular moment in time. The last time establishments were added was with the FY 2015 file update, which included a refresh on the IRS BMF data (pulled in May 2015), incorporation of university-affiliated museums, and incorporation of museums from lists provided by museum organizations. IMLS cannot attest to overall accuracy and quality of the information provided by third parties. IMLS advises users to develop strategies for addressing these limitations.

Additional issues associated with the data:

- (1) Any text field in the data files reflects variations in spellings and abbreviations based on the original source from which the establishment was drawn;
- (2) EIN and DUNS numbers are not unique identifiers for museums and related organizations, for example, colleges and universities often have multiple entities that are separate museums:
- (3) Museum and gallery names are often subject to change. IMLS has included several name variations, when available, for each establishment in the data files to aid users in identifying entries and avoiding duplication if a user attempts to merge these with any independently collected data about museum establishments:
- (4) IMLS assessment of the reliability of the NTEEC and NAICS codes suggests that users should exercise caution in using these variables;
- (5) File 1: ART museums include art galleries that were determined to have an educational mission and were not commercial establishments;
- (6) File 2: The General Museums (GMU) category was originally used to describe museums that included many disciplines. De-duplication of entries in File 2 was completed with cross-referencing to Files 1 and 3, but it is possible that establishments within the GMU category might be assignable to a principle museum discipline if additional review were performed; and
- (7) File 3: Historical societies (HSC) sometimes operate multiple sites, some of which could meet the ICOM-based criteria, cited above, to be considered "museums." Users are alerted to the complexity of the organizations included in the HSC file and should take this into consideration when performing analyses on File 3.

Appendix A. Crosswalk: Original Museum Universe Data File Entries and New Museum Files

Museum discipline was one of the variables included in the May 2015 Museum Universe Data File (MUDF) from which the set of three new files were extracted and which, together, constitute the Museum Files. The table, below, shows the number of entries for each discipline in the May 2015 file release and for each of the three new files included with this release.

Discipline	MUDF Entries ³	Entries in New File	New Museum Files Location
Arboretums, botanical gardens, and nature centers (BOT)	1,484	1,024	File 1
Art museums (ART)	3,239	2,620	File 1
Children's museums (CMU)	512	438	File 1
General museums (or uncategorized) (GMU)	8,699	7,959	File 2*
Historic societies, historic preservation (HSC)	14,861	14,783	File 3*
History museums (HST)	2,284	1,776	File 1
Natural history and natural science museums (NAT)	346	269	File 1
Science and technology centers and planetariums (SCI)	1,083	834	File 1
Zoos, aquariums, and wildlife conservation (ZAW)	564	465	File 1
Grand total number of entries in all files	33,072	30,168	

^{*} Please note that these two files had highly-limited de-duplication, as described elsewhere in this data file documentation.

³ Museum Universe Data File, 3rd Quarter FY 2015, released in May 2015.

Appendix B. Data Elements: Museum Data Files (MDF), August 2018

This section contains the list and description of data elements available in the three Museum Data Files, June 2018 release.

MID - Unique Museum Data File (MDF) identification number

DISCIPLINE - Museum discipline code of organization

Museum Discipline Codes

Code	Discipline	File
ART	Art Museums	
вот	Arboretums, Botanical Gardens, & Nature Centers	
CMU	Children's Museums	
HST	History Museums	File 1
NAT	Natural History & Natural Science Museums	
SCI	Science & Technology Museums & Planetariums	
ZAW	Zoos, Aquariums, & Wildlife Conservation	
GMU	Uncategorized or General Museums	File 2
HSC	Historical Societies / Historic Preservation	File 3

EIN - Federal Employer Identification Number (EIN) number of organization.

CO_LOC_RES – Co-located resources: This data element includes additional information about entries discovered during the review process. For example, the previous version of MDF included information from the IPS about planetariums, but when these are located within another museum, they are considered an exhibit rather than a free-standing museum based on the definition of museum. Additionally, many entries included art galleries and gardens or arboretums. IMLS also used this field to indicate those entries that were part of museum districts, collections of multiple museums, typically in a geographic area within a city or town. Entries in this data element make use of the DISCIPLINE variable codes and other descriptive text.

NTEEC - National Taxonomy of Exempt Entities (NTEE) Core Codes, a classification system used by the Internal Revenue Service (IRS) and the National Center for Charitable Statistics (NCCS) to classify nonprofit organizations. Additional information, including a full list of NTEE organizational codes and

definitions, can be found at the following site: http://nccs.urban.org/classification/NTEE.cfm. Definitions for terms in the NTEE and Nonprofit Program Classification System (NPC) are based, in large part, on their counterparts in the AIRS/211 LA County Taxonomy of Human Services, Information and Referral Federation of Los Angeles County, Inc.

DUNS – A nine-digit number to uniquely identify businesses available from Dun & Bradstreet. The number is used to establish a credit file for a business and is required for government grants and contracts. For more information visit www.dnb.com/duns-number/what-is-duns.html.

NAICS – North American Industrial Classification System (NAICS), a classification system used by the federal government to classify business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy. NAICS was developed under the auspices of the Office of Management and Budget (OMB), and adopted in 1997 to replace the Standard Industrial Classification (SIC) system. For more information about NAICS see: http://www.census.gov/eos/www/naics/

Museum-Related NAICS Codes:

NAICS	Description
710000	Arts, Entertainment, and Recreation
712110	Museums
712120	Historical Sites
712130	Zoos and Botanical Gardens
712190	Nature Parks and Other Similar Institutions

COMMONNAME – Common name of organization

LEGALNAME – Legal name of organization

ALTNAME – Alternate name of organization

AKADBA – Alternate name of organization (also known as [aka]; doing business as [dba])

ADSTREET – Administrative address of organization, street address

ADCITY – Administrative address of organization, city

ADSTATE – Administrative address of organization, state

ADZIP5 - Administrative address of organization, ZIP+4

ADZIP - Administrative address of organization, ZIP

PHSTREET - Physical address of organization, street address

PHCITY - Physical address of organization, city

PHSTATE - Physical address of organization, state

PHZIP5 - Physical address of organization, ZIP+4

PHZIP - Physical address of organization, ZIP

PHONE – Phone number of organization

WEBURL - Web address of organization

TAXPER – Tax period of the latest return filed (YYYYMM) based on the Internal Revenue Service (IRS) Business Master File, May, 2015.

INCOMECD15 – Income Codes relate to the amount of income reported on Form 990 filed by the organization. Information comes from Internal Revenue Service (IRS) Business Master File (BMF), May 2015.

IncomeCD15 Codes

Code	Description
0	\$0
1	\$1 to \$9,999
2	\$10,000 to \$24,999
3	\$25,000 to \$99,999
4	\$100,000 to \$499,999
5	\$500,000 to \$999,999
6	\$1,000,000 to \$4,999,999
7	\$5,000,000 to \$9,999,999
8	\$10,000,000 to \$49,999,999
9	\$50,000,000 to greater

INCOME15 – Gross receipts from the Internal Revenue Service (IRS) 990 Form as reported in the IRS Business Master File (BMF), May 2015. Income15 is a computer-generated amount by the IRS. For more information, please visit https://www.irs.gov/charities-non-profits/exempt-organizations-business-master-file-extract-eo-bmf

REVENUE15 – Total revenue from most recent Internal Revenue Service (IRS) 990 Form from the IRS May 2015 BMF.

IRS_STREET15 - IRS address of organization, street address from the IRS May 2015 BMF.

IRS_CITY15 - IRS address of organization, city from the IRS May 2015 BMF.

IRS_STATE15 - IRS address of organization, state from the IRS May 2015 BMF.

IRS_ZIP15 - IRS address of organization from the IRS May 2015 BMF.

RULEDATE15 – Date indicating when the registered nonprofit organization was recognized as having obtained their formal tax-exempt status by the IRS (i.e., when the IRS approved their applications for exempt status).

IPEDS – Unique identifier from Integrated Postsecondary Education Data System (IPEDS), the primary source for U.S. postsecondary education data. For more information see National Center for Education Statistics (NCES) https://nces.ed.gov/ipeds/ Other institutional information (as applicable) includes:

INSTNAME – Name of parent or affiliated academic institution

INSTCITY – Address of academic institution, city

INSTSTATE – Address of academic institution, state

LONGITUDE – Longitude of institution's address; this field consists of two integers and six decimal places, with an explicit decimal point, decimal degree format, World Geodetic System Datum 1984; determined by geocoding service.

LATITUDE – Latitude of institution's address. This field consists of two integers and six decimal places, with an explicit decimal point, decimal degree format, World Geodetic System Datum 1984; determined by geocoding service.

AAMREG – Museum region, regions are determined by AAM. Additional information can be found at the following site: http://www.aam-us.org/

AAMREG Codes

Code	Name	Description
1	New England	Connecticut, Massachusetts, Maine, New Hampshire, Rhode Island, Vermont
2	Mid-Atlantic	District of Columbia, Delaware, Maryland, New Jersey, New York, Pennsylvania
3	Southeastern	Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, West Virginia
4	Midwest	Iowa, Illinois, Indiana, Michigan, Minnesota, Missouri, Ohio, Wisconsin
5	Mountain Plains	Colorado, Kansas, Montana, North Dakota, Nebraska, New Mexico, Oklahoma, South Dakota, Texas, Wyoming
6	Western	Alaska, Arizona, California, Hawaii, Idaho, Nevada, Oregon, Utah, Washington

BEAREG – Bureau of Economic Analysis regions. For more information see U.S. Department of Commerce, Bureau of Economic Analysis http://www.bea.gov/regional/docs/regions.cfm

BEAREG Codes

Code	Name	Description
1	New England	Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont
2	Mid-East	Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania
3	Great Lakes	Illinois, Indiana, Michigan, Ohio, Wisconsin
4	Plains	Iowa, Kansas, Minnesota, Missouri, Nebraska, North Dakota, South Dakota
5	Southeast	Alabama, Arkansas, Florida, Georgia, Kentucky, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, West Virginia
6	Southwest	Arizona, New Mexico, Oklahoma, Texas
7	Rocky Mountains	Colorado, Idaho, Montana, Utah, Wyoming
8	Far West	Alaska, California, Hawaii, Nevada, Oregon, Washington

LOCALE4 – NCES Urban-Centric Locale Codes classification; based on geocoded address of institution. Additional information can be found at the following site: https://nces.ed.gov/ccd/rural_locales.asp

LOCALE4 Codes

Code	Description
1	City - Territory inside an urbanized area and inside a principal city
2	Suburb - Territory inside an urbanized area but outside a principal city
3	Town - Territory inside an urban cluster that is outside an urbanized area
4	Rural – Census-defined rural territory that is outside an urbanized area or urbanized cluster.

FIPSST – Federal Information Processing Standards (FIPS) State Code (US Census 2010); based on geocoded address of institution.

FIPSCO – Federal Information Processing Standards (FIPS) County Code (US Census 2010); based on geocoded address of institution.

GSTREET - Geocoded address of organization, street address

GCITY - Geocoded address of organization, city

GSTATE – Geocoded address of organization, state

GZIP5 - Geocoded address of organization, ZIP+4

GZIP - Geocoded address of organization, ZIP

BMF15_F – This flag indicates the record was found in the May 2015 IRS 990 BMF data. The IRS BMF contains descriptive information for all active organizations (public charities, private foundations, etc.) that have registered for tax-exempt status with the IRS.

0 - No, EIN not found in May 2015 Business Master File

1 - Yes, EIN found in May 2015 Business Master File

IMLSAD_F - IMLS administrative data source flag; this flag indicates that this record originally came from administrative IMLS grant information between 2008-2013

0 - No

1-Yes

FCT3P_F - Third party (Factual) source flag; this flag indicates that this record originally came from location- based data from Factual; data matched certain keywords: "museum"; data was acquired on 2014

0 - No

1 - Yes

PFND_F - Private grant foundation data source flag; this flag indicates that this record originally came from grant foundation information from the Foundation Center which maintains a comprehensive database on grant makers and their grants; (2008-2013) that matched "museum" related criteria

0 - No

1 - Yes

USER_F – User contribution flag, indicates that this record originally came from user contributed information.

0 - No

1 - Yes

UNI_F – Postsecondary institution/IPEDS data source flag, indicates that this record came from the manual review of postsecondary institutions.

0 - No

1 - Yes

OTHER_F – Other data source flag, indicates that this record originally came from another information source primarily data acquired from membership lists of professional museum related organizations. Organizational information provided. See variable, SOURCE, below, for specific organizations.

0 - No

1 - Yes

SOURCE – Abbreviated name of other data source (see OTHER_F flag, above) for file record if acquired from other source (current as of May 2015).

- APGA American Public Gardens Association
- ASTC Association of Science and Technology Centers
- AZA Association of Zoos and Aquariums
- ACM Association of Children's Museums
- IPS International Planetarium Society
- NPS National Park Service
- ALHFAM Association for Living History, Farm, and Agricultural Museums
- NARA National Archives and Records Administration
- NASA National Aeronautics and Space Administration
- NA Not applicable, no other organization provided the source data for the file entry.

Appendix C. Additional Information about Data Sources

This appendix provides additional information about data sources originally used to compile the MDF. As indicated in Appendix D, there are flags in the museum datafiles to indicate these data sources for each file entry.

Internal Revenue Service 990 Data (FY 2009-2013, updated in 2015, Source Flag: BMF15_F) The Internal Revenue Service (IRS) Business Master File contains descriptive information about all active and registered nonprofit organizations that filed for tax exempt status with the IRS (i.e., organizations that filed Form 990, 990-EZ, or 990-PF). In addition to the Business Master File, the IRS also maintains data about small exempt organizations that are not required to file Form 990, 990-EZ, or 990-PF, but which are required to file Form 990-N to maintain their exempt status (e.g., organizations that have gross receipts of less than \$50,000). Beginning in 2008, the IRS introduced a new form for these small nonprofits: Form 990-N, also called the *Electronic Notice* (e-Postcard) for *Tax-Exempt Organizations Not Required to File Form* 990 or 990-EZ.

Museums were identified in this data source⁴ as any organization that (1) filed between fiscal year 2009 and fiscal year 2013 and (2) identified itself as a museum according to the following National Taxonomy of Exempt Entities (NTEEC) codes:

- A50 Museum, Museum Activities
- A51 Art Museums
- A52 Children's Museums
- A53 Folk Art Museums
- A54 History Museums
- A56 Natural History, Natural Science Museum
- A80 Historical Organizations
- A82 Historical Societies & Historic Preservation
- C41 Botanical Gardens, Arboreta and Botanical Organizations
- D50 Zoo, Zoological Society

IMLS Administrative Records (FY 2009-2014, Source Flag: IMLSAD_F)

IMLS collects information about museums as part of the agency's grant-making mission. Organizational information about museums was selected for those organizations identified as museums that appeared in IMLS administrative systems between FY 2009 to FY 2014. This information was used to cross-validate records from other data sources.

⁴ Due to the lack of NTEECC codes in 990-N data, museum organizations were selected to be any organization that contained any of the following keywords: "MUSEUM," "ZOO," "ZOOLOGICAL," "AQUARIUM," "ARBORETUM," "BOTANICAL GARDEN," "OBSERVATORY." "CONSERVARTORY," "PLANETARIUM, "NATURE CENTER," "NATURAL HISTORY," "HISTORICAL SOCIETY," "HISTORICAL HOUSE," "HISTORIC HOUSE," or "HISTORIC SITE" in the organizational name.

Private Foundation Grant Data (Foundation Center, 2009-2013, Source Flag: PFND_F)

Data from the Foundation Center contained information about grants from 1,000 of the largest foundations in the United States. It included all of the grants of \$10,000 or more that were awarded by independent, corporate, and grant-making operating foundations, as well as unrestricted and donor-advised fund grants, when available, for community foundations. Organizational information procured from the Foundation Center was used to select museums that received funds between 2009 and 2013. This information was used to cross-validate records from other existing data sources. For some records additional information was appended to the data file. For more details about Foundation Center data see: http://data.foundationcenter.org/about.html.

Third Party Commercial Sources (Factual, Source Flag: FCT3P_F)

Factual is a commercial data aggregator and supplier that maintains a database of more than 65 million points of interest in 50 countries and 23 million places in the United States. This data is aggregated and procured from several sources, to include third party provided contributions, public data sources, and volunteered geographic information, as well as Factual's proprietary machine-learned process for identifying data across the web. This data contains information about a place's name, address, phone number, latitude and longitude coordinates, type of organization, and website (when available). Factual's Resolve service was used in 2014 for entity resolution to cross-validate records from other data sources and to append additional records that were identified as museums, but which not listed in any existing source (e.g., IRS, grant data, or private foundation data). Museums were identified to be any organization matching museum-specific categories in Factual's place taxonomy. This taxonomy maps to existing North American Industry Classification System (NAICS) and Standard Industrial Classification (SIC) codes.

Academic/Postsecondary Data (Source Flag: UNI_F)

Using information from the FY 2013 IPEDS survey, IMLS collected additional data about museums that were associated with academic institutions which were not previously collected or properly identified using other data sources. This process involved a systematic review of academic institution websites to identify associated museum and museum-related organizations. IPEDS data was used to identify approximately 7,700 academic institutions for initial review. This was later limited to approximately 4,800 institutions that met certain a criterion (i.e., active, degree granting, Title IV institutions that offer at least an associate's degree or higher). Using a standard protocol for identification and inclusion, approximately 2,700 active museum and museum-related organizations were identified and included in this release of the MDF. The online "Find your college" tool available at https://nces.ed.gov/ipeds/ was used to update information about colleges associated with file entries during the 2017-2018 review period for entries in File 1.

User-Contributed Data (Source Flag: USER_F)

IMLS collected user-contributed feedback from previous Museum Universe Data File releases. These included reported errors or corrections provided by the public. User-contributed information was reviewed by staff and incorporated into this release. There are no plans to release another file after the June 2018 file release.

Appendix D. Record Layout and Missing Values in Each of the Three Data Files

				File	/alues, Nun	nber and Pe	ercent of All	Entries in E	ach Data
				File 1 (ART, BO	T CMII				
				HST, NAT		File 2 (GMU)		File 3 (HSC)	
New?	Column	Variable Name	Variable Description	Number	Percent	Number	Percent	Number	Percent
			TOTAL # Cases	7,429		7,959		14,783	
	A	MID	Unique Museum Data File (MDF) identification number	0	0.0%	0	0.0%	0	0.0%
	В	DISCIPL	Museum discipline code of organization	0	0.0%	0	0.0%	0	0.0%
	С	EIN	Federal Employer Identification Number (EIN) number of organization	1,076	14.5%	2,780	34.9%	1,166	7.9%
NEW	D	CO_LOC_RES	Co-located resources identified	7,169	96.5%	7,936	99.7%	14,780	100.0%
	E	NTEEC	National Taxonomy of Exempt Entities Core Codes, a classification system used by the Internal Revenue Service (IRS) and the National Center for Charitable Statistics (NCCS) to classify nonprofit organizations.	2,551	34.3%	3,797	47.7%	2,621	17.7%
NEW	F	DUNS	Dun & Bradstreet DUNS number	4,809	64.7%	5,790	72.7%	12,487	84.5%
	G	NAICS	North American Industrial Classification System (NAICS), a classification system used by the federal government to classify business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy.	2,559	34.4%	4,223	53.1%	10,004	67.7%
	Н	COMMONNAME	Common name of organization	0	0.0%	0	0.0%	0	0.0%

				File	/alues, Nun	nber and Pe	ercent of All	Entries in E	ach Data	
				File 1 (ART, BO HST, NAT ZAW)		File 2 (GMU)				
New?	Column	Variable Name	Variable Description	Number	Percent	Number	Percent	Number	Percent	
	1	LEGALNAME	Legal name of organization	0	0.0%	0	0.0%	0	0.0%	
	J	ALTNAME	Alternate name of organization	6,560	88.3%	7,481	94.0%	14,092	95.3%	
	K	AKADBA	Alternate name of organization (also known as [aka]; doing business as [dba])	7,100	95.6%	7,596	95.4%	13,839	93.6%	
NEW	L	ADSTREET	Administrative address of organization - street	9	0.1%	3	0.0%	1	0.0%	
NEW	М	ADCITY	Administrative address of organization - city	0	0.0%	0	0.0%	0	0.0%	
NEW	N	ADSTATE	Administrative address of organization - state	0	0.0%	0	0.0%	0	0.0%	
	0	ADZIP5	Administrative address of organization, ZIP+4	0	0.0%	0	0.0%	0	0.0%	
NEW	Р	ADZIP	Administrative address of organization - zipcode	0	0.0%	0	0.0%	0	0.0%	
NEW	Q	PHSTREET	Physical address - street	5,366	72.2%	6,188	77.7%	10,306	69.7%	
NEW	R	PHCITY	Physical address - city	5,365	72.2%	6,187	77.7%	10,301	69.7%	
NEW	S	PHSTATE	Physical address - state	5,365	72.2%	6,188	77.7%	10,301	69.7%	
	Т	PHZIP5	Physical address of organization, ZIP+4	5,366	72.2%	6,188	77.7%	10,301	69.7%	
NEW	U	PHZIP	Physical address of organization, ZIP	5,366	72.2%	6,188	77.7%	10,301	69.7%	
	V	PHONE	Phone number of organization	1,980	26.7%	1,969	24.7%	5,332	36.1%	
	W	WEBURL	Web address of organization	2,602	35.0%	3,937	49.5%	7,399	50.1%	
	Χ	IRS_NAME15	Name of organization - IRS 2015	2,492	33.5%	3,936	49.5%	2,248	15.2%	
	Υ	TAXPER15	Tax period of the latest return filed as of May 2015(YYYYMM).	2,569	34.6%	4,066	51.1%	2,309	15.6%	

				File	/alues, Num	nber and Pe	ercent of All	Entries in E	ach Data
				File 1 (ART, BO HST, NAT ZAW)		File 2 (GMU)		File 3 (HSC)	
New?	Column	Variable Name	Variable Description	Number	Percent	Number	Percent	Number	Percent
	Z	INCOMECD15	Income category based on May 2015 Form 990 series return filed by the organization. Information comes from Internal Revenue Service (IRS) Business Master File.	2,492	33.5%	3,936	49.5%	2,248	15.2%
	AA	INCOME15	Total income from May 2015 Internal Revenue Service (IRS) 990 Form. Information comes from Internal Revenue Service (IRS) Business Master File.	2,772	37.3%	4,123	51.8%	2,323	15.7%
	AB	REVENUE15	Total revenue from most recent Internal Revenue Service (IRS) 990 Form. Information comes from Internal Revenue Service (IRS) Business Master File.	2,937	39.5%	4,403	55.3%	2,486	16.8%
	AC	IRS_STREET15	IRS address of organization - street	2,490	33.5%	3,967	49.8%	2,249	15.2%
	AD	IRS_CITY15	IRS address of organization - city	2,490	33.5%	3,967	49.8%	2,248	15.2%
	AE	IRS_STATE15	IRS address of organization - state	2,490	33.5%	3,968	49.9%	2,248	15.2%
	AF	IRS_ZIP15	IRS address of organization - zipcode	2,490	33.5%	3,967	49.8%	2,248	15.2%
NEW	AG	RULEDATE15	Date when registered nonprofit organization was recognized as having obtained formal tax-exempt status by the Internal Revenue Service.	2,492	33.5%	3,939	49.5%	2,250	15.2%
	AH	IPEDS	Unique identifier from Integrated Postsecondary Education Data System, which is the primary	5,241	70.5%	7,613	95.7%	14,751	99.8%

				File	/alues, Nun	nber and Pe	ercent of All	Entries in E	ach Data
				File 1 (ART, BO HST, NAT ZAW)		File 2 (GMU)			
New?	Column	Variable Name	Variable Description	Number	Percent	Number	Percent	Number	Percent
			source for postsecondary education data (if applicable).						
	Al	INSTNAME	Name of parent or affiliated academic institution (if applicable)	5,243	70.6%	7,613	95.7%	14,751	99.8%
NEW	AJ	INSTCITY	Parent academic institution city	5,243	70.6%	7,614	95.7%	14,751	99.8%
NEW	AK	INSTST	Parent academic institution state	5,243	70.6%	7,614	95.7%	14,751	99.8%
NEW	AL	LONGITUDE	Longitude of institution's address	28	0.4%	21	0.3%	16	0.1%
NEW	AM	LATITUDE	Latitude of institution's address	28	0.4%	21	0.3%	16	0.1%
	AN	AAMREG	Museum region, regions are determined by the American Alliance of Museums (AAM).	0	0.0%	0	0.0%	0	0.0%
	AO	BEAREG	Bureau of Economic Analysis regions.	0	0.0%	3	0.0%	0	0.0%
	AP	LOCALE4	National Center for Education Statistics (NCES) Urban-Centric Locale Codes classification; based on geocoded address of institution.	18	0.2%	28	0.4%	16	0.1%
	AQ	FIPSST	Federal Information Processing Standards (FIPS) State Code (US Census 2010); based on geocoded address of institution.	0	0.0%	1	0.0%	0	0.0%
	AR	FIPSCO	Federal Information Processing Standards (FIPS) County Code (US Census 2010); based on geocoded address of institution.	502	6.8%	656	8.2%	1181	8.0%
	AS	GSTREET	Geocoded address - street	7	0.1%	3	0.0%	1	0.0%

				File	/alues, Nun	nber and Pe	ercent of All	Entries in E	ach Data
				File 1 (ART, BO HST, NAT ZAW)		File 2 (GMU)			
New?	Column	Variable Name	Variable Description	Number	Percent	Number	Percent	Number	Percent
	AT	GCITY	Geocoded address - city	0	0.0%	0	0.0%	0	0.0%
	AU	GSTATE	Geocoded address - state	0	0.0%	0	0.0%	0	0.0%
	AV	GZIP5	Geocoded address - zip+4	0	0.0%	29	0.4%	0	0.0%
	AW	GZIP	Geocoded address - zipcode	0	0.0%	29	0.4%	0	0.0%
	AX	BMF15_F	Internal Revenue Service's Business Master File (BMF) May 2015 flag.	0	0.0%	0	0.0%	0	0.0%
NEW	AY	IMLSAD_F	Flag: file entry from IMLS administrative records, 2009-2014	0	0.0%	0	0.0%	0	0.0%
NEW	AZ	PFND_F	Flag: File entry from the Foundation Center, Private Foundation Grant Data	0	0.0%	0	0.0%	0	0.0%
NEW	ВА	FCT3P_F	Flag: file entry from third-party source, Factual provided in 2014	0	0.0%	0	0.0%	0	0.0%
NEW	BB	USER_F	Flag: file entry from a file user since first release.	0	0.0%	0	0.0%	0	0.0%
NEW	вс	UNI_F	Flag: file entry added with 2015 review of 2013 IPEDS data; updated to reflect 2017-18 file review identification of entry as affiliated with a college/university.	0	0.0%	0	0.0%	0	0.0%
NEW	BD	Other_F	Flag: file entry was provided by another organization, including federal sources.	0	0.0%	0	0.0%	0	0.0%
NEW	BE	Source	Specific organizational source associated with the Other_F flag.	0	0.0%	0	0.0%	0	0.0%

Appendix E. Frequencies- Selected Variables, File 1: Museums by Discipline (n = 7,429)

DISCIPL - Museum Discipline

Code	Value	Frequency	Percent	Valid Percent
ART	Art	2,620	35.3	35.3
ВОТ	Arboretums, botanical gardens, & nature centers	1,029	13.9	13.9
CMU	Children's	437	5.9	5.9
HST	History	1,776	23.9	23.9
NAT	Natural science	268	3.6	3.6
SCI	Science & technology, and planetariums	834	11.2	11.2
ZAW	Zoos, aquariums, & wildlife conservation	465	6.3	6.3
	Total	7,429	100.0	100.0

BMF15_F - Flag: Appeared in the May 2015 Internal Revenue Service (IRS) Business Master File (BMF)

Code	Value	Frequency	Percent	Valid Percent
1	Yes, appeared	4,932	66.4	66.4
0	No, not in BMF	2,497	33.6	33.6
	Total	7,429	100.0	100.0

IPEDS - Integrated Postsecondary Education Data System identification number (unique for each college/university)

Description		Frequency	Percent
Valid IPEDS Identification		2,188	29.5
Number of unique IPEDS codes		1,427	
No valid IPEDS ID (Coded as Missing)		5,241	70.5
	Total	7,429	100.0

GSTATE - Geocoded State

Code	Value	Frequency	Percent	Valid Percent
AL	Alabama	118	1.6	1.6
AK	Alaska	42	.6	.6
AZ	Arizona	125	1.7	1.7
AR	Arkansas	74	1.0	1.0
CA	California	742	10.0	10.0
CO	Colorado	160	2.2	2.2
CT	Connecticut	104	1.4	1.4
DE	Delaware	29	.4	.4
DC	District of Columbia	36	.5	.5
FL	Florida	331	4.5	4.5
GA	Georgia	172	2.3	2.3
HI	Hawaii	63	.8	.8
ID	Idaho	55	.7	.7
IL	Illinois	269	3.6	3.6
IN	Indiana	147	2.0	2.0
IA	Iowa	121	1.6	1.6
KS	Kansas	98	1.3	1.3
KY	Kentucky	112	1.5	1.5
LA	Louisiana	103	1.4	1.4
ME	Maine	77	1.0	1.0
MD	Maryland	136	1.8	1.8
MA	Massachusetts	223	3.0	3.0
MI	Michigan	211	2.8	2.8
MN	Minnesota	140	1.9	1.9
MS	Mississippi	60	.8	.8
MO	Missouri	130	1.7	1.7
MT	Montana	74	1.0	1.0
NE	Nebraska	81	1.1	1.1
NV	Nevada	44	.6	.6
NH	New Hampshire	49	.7	.7
NJ	New Jersey	148	2.0	2.0
NM	New Mexico	77	1.0	1.0
NY	New York	487	6.6	6.6
NC	North Carolina	210	2.8	2.8
ND	North Dakota	35	.5	.5
ОН	Ohio	261	3.5	3.5
OK	Oklahoma	86	1.2	1.2
OR	Oregon	121	1.6	1.6
PA	Pennsylvania	328	4.4	4.4

Code	Value	Frequency	Percent	Valid Percent
RI	Rhode Island	43	.6	.6
SD	South Dakota	53	.7	.7
TN	Tennessee	128	1.7	1.7
TX	Texas	445	6.0	6.0
UT	Utah	65	.9	.9
VT	Vermont	40	.5	.5
VA	Virginia	225	3.0	3.0
WA	Washington	174	2.3	2.3
WV	West Virginia	48	.6	.6
WI	Wisconsin	173	2.3	2.3
WY	Wyoming	51	.7	.7
	Total	7,429	100.0	100.0

AAMREG - Region, based on American Alliance of Museums (AAM) categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	536	7.2	7.2
2	Mid-Atlantic	1,164	15.7	15.7
3	Southeastern	1,686	22.7	22.7
4	Midwest	1,452	19.5	19.5
5	Mountain Plains	1,160	15.6	15.6
6	Western	1,431	19.3	19.3
	Total	7,429	100.0	100.0

BEAREG - Region, based on the U.S. Bureau of Economic Analysis categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	536	7.2	7.2
2	Mid-East	1,164	15.7	15.7
3	Great Lakes	1,061	14.3	14.3
4	Plains	658	8.9	8.9
5	Southeast	1,686	22.7	22.7
6	Southwest	733	9.9	9.9
7	Rocky Mountains	405	5.5	5.5
8	Far West	1,186	16.0	16.0
	Total	7,429	100.0	100.0

LOCALE4 - National Center for Education Statistics (NCES) urban-centric locale codes (based on geocoded address)

Code	Value	Frequency	Percent	Valid Percent
1	City	2,827	38.1	38.1
2	Suburb	1,586	21.3	21.4
3	Town	937	12.6	12.6
4	Rural	2,061	27.7	27.8
	Valid Total	7,411	99.8	100.0
	System missing	18	.2	
	Total	7,429	100.0	

INCOMECD15 - Income category based on May 2015 IRS Form 990 (from BMF)

Code	Value	Frequency	Percent	Valid Percent
0	0	1,327	17.9	26.9
1	\$1 - \$9,999	115	1.5	2.3
2	\$10,000 - \$24,999	121	1.6	2.5
3	\$25,000 - \$99,999	517	7.0	10.5
4	\$100,000 - 499,999	885	11.9	17.9
5	\$500,000 - 999,999	323	4.3	6.5
6	\$1,000,000 - \$4,999,999	495	6.7	10.0
7	\$5,000,000 - \$9,999,999	132	1.8	2.7
8	\$10,000,000 - \$49,999,999	306	4.1	6.2
9	\$50,000,000 or greater	716	9.6	14.5
	Valid Total	4,937	66.5	100.0
	System missing	2,492	33.5	
	Total	7,429	100.0	

CO_LOC_RES - Co-located resources associated with the museum

Code	Frequency	Percent	Valid Percent
AQUARIUM	2	.0	
ARBORETUM	4	.1	.0
ARBORETUM, GREENHOUSE	1		
ARCHIVES		.0	.0
ART GALLERY	3	.0	0.
		.0	.0
ART MUSEUM	4	.1	.1
ART; ARCHIVES	1	.0	.0
BIG BLACK CREEK HISTORICAL ASSOCIATION	1	.0	.0
BOATRIDE	1	.0	.0
BOTANIC GARDEN	3	.0	.0
CHILDRENS MUSEUM	2	.0	.0
COCHENOUR GALLERY	1	.0	.0
DALLAS ARTS DISTRICT	3	.0	.0
DEANS GALLERY	1	.0	.0
DESIGN DISTRICT	1	.0	.0
DISCOVERY CENTER	1	.0	.0
ESTATE	20	.3	.3
ESTATE; GARDEN	6	.1	.1
GALLERY	1	.0	.0
GALLERY, SCHOOL	1	.0	.0
GARDEN	17	.2	.2
GEOSCIENCE AND TROUTMAN COLLECTIONS	1	.0	.0
HERBARIUM	2	.0	.0
HISTORY MUSEUM	2	.0	.0
HISTORY THEME PARK	1	.0	.0
HOUSE	2	.0	.0
LIBRARY	1	.0	.0
MAYBORN COMPLEX	1	.0	.0
MULTIPLE BUILDINGS	2	.0	.0
MULTIPLE GALLERIES	19	.3	.3
MULTIPLE GALLERIES, FINE ARTS LIBRARY	1	.0	.0
MUSEUM DISTRICT	16	.2	.2
MUSEUM DISTRICT, FLINT CULTURAL CENTER	1	.0	.0
MUSEUM DISTRICT, NATURAL HISTORY MUSEUM	1	.0	.0
NATIONAL GALLERY OF ART	1	.0	.0
NATURAL HISTORY MUSEUM	4	.1	.1
NATURE CENTER	1	.0	.0
PERFORMANCE SPACE	1	.0	.0
PLANETARIUM	109	1.5	1.5
PLANETARIUM, AQUARIUM	3	.0	.0
PLANETARIUM, MUSEUM DISTRICT	1	.0	.0

Code	Frequency	Percent	Valid Percent
PLANETARIUM, NATURAL HISTORY MUSEUM	1	.0	.0
RESEARCH CENTER	3	.0	.0
SCA GALLERY	1	.0	.0
SCH00L	1	.0	.0
SCIENCE MUSEUM	1	.0	.0
STUDENT PROJECT SPACE	1	.0	.0
STUDENT-RUN	2	.0	.0
THEATRE	1	.0	.0
TWO GALLERIES	1	.0	.0
WEISS GALLERY	1	.0	.0
Z00	2	.0	.0
Valid Total	260		
System missing	7,169	96.5	96.5
Total	7,429	100.0	100.0

NTEEC - National Taxonomy of Exempt Entities Classification system code

Code	Va	ılue	Frequency	Percent	Valid Percent
	Common Museum-related NTEEC Codes		1 requesties	1 0100110	1 0.00110
A50	Museums and museur		227	3.1	4.7
A51	Art museums		596	8.0	12.2
A52	Children's museums		273	3.7	5.6
A53	Folk museums		8	.1	0.2
A54	History museums		1,505	20.3	30.9
A56	Natural history & natur	ral science museums	145	2.0	3.0
A57	Science & technology	museums	222	3.0	4.6
A80	Historical societies and	d related activities	21	.3	0.4
A82	Historical societies, his	storic preservation	14	.2	0.3
C41	Botanical gardens, arb organizations	oreta, and botanical	202	2.7	4.1
D50	Zoos, zoological societ	у	147	2.0	3.0
Other NTEEC	codes highly represented	d in the file			
B40	Higher education instit	cutions	66	0.9	1.4
B41	Community/Jr. college		13	0.2	0.3
B42	Undergraduate college	(4-year)	357	4.8	7.3
B43	University or technolog	gical	362	4.9	7.4
Cases in file with all other NTEEC codes		720	9.7	14.8	
		Valid Total	4,878	65.7	
		System missing	2,551	34.3	
		Total	7,429	100.0	100.0

NAICS - North American Industrial Classification System codes

Code	Va	ilue	Frequency	Percent	Valid percent
Museum-relat	ed NAICS codes				
712110	Museums		2,672	36.0	54.9
712120	Historical sites		35	.5	0.7
712130	Zoos and botanical ga	rdens	344	4.6	7.1
712190	Nature parks and other	r similar institutions	92	1.2	1.9
Other NAICS of	odes highly represented	l in file			
611210	Junior colleges		21	.3	0.4
611310	Colleges, universities a schools	and professional	992	13.4	20.4
710000	Arts, entertainment an	d recreation, leisure	179	2.4	3.7
813219	Other grant-making an	d giving services	253	3.4	5.2
813312	Environment, conservation and wildlife organizations		71	1.0	1.5
Cases in file w	Cases in file with all other NAICS codes		211	2.8	4.3
		Total	4,870	65.6	100.0
		System missing	2,559	34.4	
		Total	7,429	100.0	

Appendix F. Frequencies - Selected Variables, File 2: General Museums (n = 7,959)

DISCIPL - Museum Discipline

Code	Value	Frequency	Percent	Valid Percent
GMU	General Museums	7,959	100.0	100.0
	Total	7,959	100.0	100.0

BMF15_F - Flag: Appeared in the May 2015 Internal Revenue Service (IRS) Business Master File (BMF)

Code	Value	Frequency	Percent	Valid Percent
1	Yes, appeared	4,023	50.5	50.5
0	No, not in BMF	3,936	49.5	49.5
	Total	7,959	100.0	100.0

IPEDS - Integrated Postsecondary Education Data System identification number (unique for each college/university)

Code	Frequency	Percent
Valid IPEDS Identification	346	4.3
Number of unique IPEDS codes	275	
Cases with no valid IPEDS code	7,613	95.7
Total	7,959	100.0

GSTATE - Geocoded State

Code	Value	Frequency	Percent	Valid Percent
AL	Alabama	115	1.4	1.4
AK	Alaska	43	.5	.5
AZ	Arizona	112	1.4	1.4
AR	Arkansas	95	1.2	1.2
CA	California	720	9.0	9.0
CO	Colorado	177	2.2	2.2
CT	Connecticut	109	1.4	1.4
DE	Delaware	26	.3	.3
DC	District of Columbia	92	1.2	1.2
FL	Florida	297	3.7	3.7
GA	Georgia	175	2.2	2.2
HI	Hawaii	49	.6	.6
ID	Idaho	41	.5	.5
IL	Illinois	302	3.8	3.8
IN	Indiana	179	2.2	2.2
IA	Iowa	133	1.7	1.7
KS	Kansas	129	1.6	1.6
KY	Kentucky	117	1.5	1.5
LA	Louisiana	126	1.6	1.6
ME	Maine	102	1.3	1.3
MD	Maryland	168	2.1	2.1
MA	Massachusetts	208	2.6	2.6
MI	Michigan	190	2.4	2.4
MN	Minnesota	126	1.6	1.6
MS	Mississippi	67	.8	.8
МО	Missouri	194	2.4	2.4
MT	Montana	70	.9	.9
NE	Nebraska	88	1.1	1.1
NV	Nevada	55	.7	.7
NH	New Hampshire	56	.7	.7
NJ	New Jersey	137	1.7	1.7
NM	New Mexico	105	1.3	1.3
NY	New York	494	6.2	6.2
NC	North Carolina	184	2.3	2.3
ND	North Dakota	61	.8	.8
ОН	Ohio	265	3.3	3.3
OK	Oklahoma	148	1.9	1.9
OR	Oregon	144	1.8	1.8

Code	Value	Frequency	Percent	Valid Percent
PA	Pennsylvania	325	4.1	4.1
RI	Rhode Island	36	.5	.5
SC	South Carolina	103	1.3	1.3
SD	South Dakota	65	.8	.8
TN	Tennessee	156	2.0	2.0
TX	Texas	578	7.3	7.3
UT	Utah	54	.7	.7
VT	Vermont	46	.6	.6
VA	Virginia	228	2.9	2.9
WA	Washington	166	2.1	2.1
WV	West Virginia	63	.8	.8
WI	Wisconsin	170	2.1	2.1
WY	Wyoming	70	.9	.9
	Total	7,959	100.0	100.0

AAMREG - Region, based on American Alliance of Museums categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	557	7.0	7.0
2	Mid-Atlantic	1,242	15.6	15.6
3	Southeastern	1,726	21.7	21.7
4	Midwest	1,559	19.6	19.6
5	Mountain Plains	1,491	18.7	18.7
6	Western	1,384	17.4	17.4
	Total	7959	100.0	100.0

BEAREG - Region, based on U.S. Bureau of Economic Analysis categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	557	7.0	7.0
2	Mid-East	1,240	15.6	15.6
3	Great Lakes	1,106	13.9	13.9
4	Plains	796	10.0	10.0
5	Southeast	1,725	21.7	21.7
6	Southwest	944	11.9	11.9
7	Rocky Mountains	411	5.2	5.2
8	Far West	1,177	14.8	14.8
	Total	7,959	100.0	100.0
	Missing	3	0.038	

LOCALE4 - National Center for Education Statistics (NCES) urban-centric locale codes (based on geocoded address)

				Valid
Code	Value	Frequency	Percent	Percent
1	City	2,664	33.5	33.6
2	Suburb	1,681	21.1	21.2
3	Town	1,332	16.7	16.8
4	Rural	2,254	28.3	28.4
	Valid Total	7,931	99.6	100.0
	System missing	28	.4	
	Total	7,959	100.0	

INCOMECD15 - Income category based on May 2015 IRS Form 990 (from BMF)

Code	Value	Frequency	Percent	Valid Percent
0	0	1,677	21.1	41.7
1	\$1 - \$9,999	161	2.0	4.0
2	\$10,000 - \$24,999	134	1.7	3.3
3	\$25,000 - \$99,999	548	6.9	13.6
4	\$100,000 - 499,999	671	8.4	16.7
5	\$500,000 - 999,999	230	2.9	5.7
6	\$1,000,000 - \$4,999,999	312	3.9	7.8
7	\$5,000,000 - \$9,999,999	87	1.1	2.2
8	\$10,000,000 - \$49,999,999	84	1.1	2.1
9	\$50,000,000 or greater	119	1.5	3.0
	Valid Total	4,023	50.5	100.0
	System missing	3,936	49.5	
	Total	7,959	100.0	

CO_LOC_RES - Co-located resources associated with the museum

Code	Frequency	Percent	Valid Percent
ARCHIVES	2	.0	8.7
ARCHIVES, GALLERY	1	.0	4.3
BATTLEFIELD HISTORIC PARK	1	.0	4.3
BAYLY BUILDING ADDITION	1	.0	4.3
BOTANIC GARDEN	1	.0	4.3
CULTURAL CENTER, DISCOVERY CENTER, HISTORIC SITE (BUILDINGS)	1	.0	4.3
GALLERIES; GARDENS; BUILDINGS; HISTORY MUSEUM	1	.0	4.3
LIBRARY	1	.0	4.3
MOODY PLANETARIUM	1	.0	4.3
MULTIPLE GALLERIES	4	.1	17.4
MUSEUM DISTRICT	3	.0	13.0
MUSEUM DISTRICT (HARVARD)	3	.0	13.0
PLANETARIUM	1	.0	4.3
PLANETARIUM, OBSERVATORY	1	.0	4.3
TEACHING MUSEUM	1	.0	4.3
Valid Total	23	0.3	100.0
System missing	7,936	99.7	

NTEEC - National Taxonomy of Exempt Entities Classification system code

Ondo	Value	F	Davaant	Valid Davaget
Code	Value	Frequency	Percent	Valid Percent
Common	Museum-related NTEEC Codes			
A50	Museums and museum activities	2,594	32.6	62.3
A51	Art museums	39	0.5	0.9
A52	Children's museums	29	0.4	0.7
A53	Folk museums	12	0.2	0.3
A54	History museums	149	1.9	3.6
A56	Natural history & natural science museums	16	0.2	0.4
A57	Science & technology museums	3	0.0	0.1
A80	Historical societies and related activities	69	0.9	1.7
A82	Historical societies, historic preservation	74	0.9	1.8
C41	Botanical gardens, arboreta, and botanical organizations	2	0.0	0.0
D50	Zoos, zoological society	1	0.0	0.0
Other NTE	EC codes highly represented in the file			
B40	Higher education institutions	15	0.2	0.4
B41	Community/Jr. college	4	0.1	0.1
B42	Undergraduate college (4-year)	39	0.5	0.9
B43	University or technological	62	0.8	1.5
Cases in fi	Cases in file with all other NTEEC codes		13.2	25.3
	Valid Total	4,162	52.3	100.0
	System missing	3,797	47.7	

NAICS - North American Industrial Classification System codes

0-4-	Walter	-	D	Mallal manage
Code	Value	Frequency	Percent	Valid percent
Museum-r	Museum-related NAICS codes			
712110	Museums	2,530	31.8	67.7
712120	Historical sites	78	1.0	2.1
712130	Zoos and botanical gardens	3	0.0	0.1
712190	Nature parks and other similar institutions	9	0.1	0.2
Other NAI	CS codes highly represented in file			
611210	Junior colleges	2	0.0	0.1
611310	Colleges, universities and professional schools	162	2.0	4.3
710000	Arts, entertainment and recreation, leisure	210	2.6	5.6
813219	Other grant-making and giving services	282	3.5	7.5
813312	Environment, conservation and wildlife organizations	4	0.1	0.1
Cases in fi	le with all other NAICS codes	456	5.7	12.2
	Total	3,736	46.9	100.0
	System missing	4,223	53.1	

Appendix G. Frequencies - Selected Variables, File 3: Historical Societies/Historic Preservation (n = 14,783)

DISCIPL - Museum Discipline

Code	Value	Frequency	Percent	Valid Percent
HSC	Historical societies/Historic preservation	14,783	100.0	100.0
	Total	14,873	100.0	100.0

BMF15_F - Flag: Appeared in the May 2015 Internal Revenue Service (IRS) Business Master File (BMF)

Code	Value	Frequency	Percent	Valid Percent
1	Yes, appeared	12,535	84.8	84.8
0	No, not in BMF	2,248	15.2	15.2
	Total	14,783	100.0	100.0

IPEDS - Integrated Postsecondary Education Data System identification number (unique for each college/university)

			Frequency	Percent
Valid IPEDS Identification			32	0.2
	Number of unique IPEDS code	es	29	
	Cases with no valid IPEDS code		14,751	99.8
		Total	14,783	100.0

GSTATE - Geocoded State

Code	Value	Frequency	Percent	Valid Percent
AL	Alabama	192	1.3	1.3
AK	Alaska	68	.5	.5
AZ	Arizona	169	1.1	1.1
AR	Arkansas	123	.8	.8
CA	California	953	6.4	6.4
CO	Colorado	254	1.7	1.7
СТ	Connecticut	275	1.9	1.9
DE	Delaware	65	.4	.4
DC	District of Columbia	45	.3	.3
FL	Florida	422	2.9	2.9
GA	Georgia	275	1.9	1.9
HI	Hawaii	50	.3	.3
ID	Idaho	103	.7	.7

Code	Value	Frequency	Percent	Valid Percent
IL	Illinois	608	4.1	4.1
IN	Indiana	316	2.1	2.1
IA	Iowa	347	2.3	2.3
KS	Kansas	268	1.8	1.8
KY	Kentucky	204	1.4	1.4
LA	Louisiana	131	0.9	0.9
ME	Maine	325	2.2	2.2
MD	Maryland	275	1.9	1.9
MA	Massachusetts	524	3.5	3.5
MI	Michigan	550	3.7	3.7
MN	Minnesota	370	2.5	2.5
MS	Mississippi	106	.7	.7
МО	Missouri	372	2.5	2.5
MT	Montana	106	.7	.7
NE	Nebraska	162	1.1	1.1
NV	Nevada	56	.4	.4
NH	New Hampshire	232	1.6	1.6
NJ	New Jersey	421	2.8	2.8
NM	New Mexico	93	0.6	0.6
NY	New York	1,047	7.1	7.1
NC	North Carolina	337	2.3	2.3
ND	North Dakota	157	1.1	1.1
ОН	Ohio	720	4.9	4.9
OK	Oklahoma	208	1.4	1.4
OR	Oregon	241	1.6	1.6
PA	Pennsylvania	854	5.8	5.8
RI	Rhode Island	88	.6	.6
SC	South Carolina	155	1.0	1.0
SD	South Dakota	95	.6	.6
TN	Tennessee	220	1.5	1.5
TX	Texas	650	4.4	4.4
UT	Utah	34	.2	.2
VT	Vermont	183	1.2	1.2
VA	Virginia	403	2.7	2.7
WA	Washington	292	2.0	2.0
WV	West Virginia	123	.8	.8
WI	Wisconsin	467	3.2	3.2
WY	Wyoming	49	.3	.3
	Total	14,783	100.0	100.0

AAMREG - Region, based on American Alliance of Museums categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	1627	11.0	11.0
2	Mid-Atlantic	2,707	18.3	18.3
3	Southeastern	2,691	18.2	18.2
4	Midwest	3,750	25.4	25.4
5	Mountain Plains	2,042	13.8	13.8
6	Western	1,966	13.3	13.3
	Total	14,783	100.0	100.0

BEAREG - Region, based on U.S. Bureau of Economic Analysis categories

Code	Value	Frequency	Percent	Valid Percent
1	New England	1627	11.0	11.0
2	Mid-East	2,707	18.3	18.3
3	Great Lakes	2,661	18.0	18.0
4	Plains	1,771	12.0	12.0
5	Southeast	2,691	18.2	18.2
6	Southwest	1,120	7.6	7.6
7	Rocky Mountains	546	3.7	3.7
8	Far West	1,660	11.2	11.2
	Total	14,783	100.0	100.0

LOCALE4 - National Center for Education Statistics (NCES) urban-centric locale codes (based on geocoded address)

Code	Value	Frequency	Percent	Valid Percent
1	City	2,970	20.1	20.1
2	Suburb	3,745	25.3	25.4
3	Town	2,605	17.6	17.6
4	Rural	5,447	36.8	36.9
	Valid Total	14,767	99.9	100.0
	System missing	16	.1	

INCOMECD15 - Income category based on May 2015 IRS Form 990 (from BMF)

Code	Value	Frequency	Percent	Valid Percent
0	0	7,508	50.8	59.9
1	\$1 - \$9,999	459	3.1	3.7
2	\$10,000 - \$24,999	480	3.2	3.8
3	\$25,000 - \$99,999	1,680	11.4	13.4
4	\$100,000 - 499,999	1,584	10.7	12.6
5	\$500,000 - 999,999	369	2.5	2.9
6	\$1,000,000 - \$4,999,999	334	2.3	2.7
7	\$5,000,000 - \$9,999,999	58	0.4	0.5
8	\$10,000,000 - \$49,999,999	46	0.3	0.4
9	\$50,000,000 or greater	17	0.1	0.1
	Valid Total	12,535	84.8	100.0
	System missing	2,248	15.2	
	Total	14,783	100.0	

CO_LOC_RES - Co-located resources associated with the museum

Code	Value	Frequency	Percent	Valid Percent
ESTATE; GARDEN		1	.0	.0
LIBRARY (BUILT 1884)		1	.0	.0
MULTIPLE BUILDING & COLLECTIONS		1	.0	.0
	Valid Total	3	0.0	0.0
	System missing	14,780	100.0	
	Total	14,783	100.0	

NTEEC - National Taxonomy of Exempt Entities Classification system code

	Value			
Code		Frequency	Percent	Valid Percent
Common Museum-related NTEEC Codes				
A50	Museums and museum activities	501	3.4	4.1
A51	Art museums	9	0.1	0.1
A52	Children's museums	2	0.0	0.0
A53	Folk museums	1	0.0	0.0
A54	History museums	529	3.6	4.3
A56	Natural history & natural science museums	16	0.1	0.1
A57	Science & technology museums	0	0.0	0.0
A80	Historical societies and related activities	5,904	39.9	48.5
A82	Historical societies, historic preservation	4,192	28.4	34.5
C41	Botanical gardens, arboreta, and botanical organizations	2	0.0	0.0
D50	Zoos, zoological society	2	0.0	0.0
Other NTEEC codes highly represented in the file				
B40	Higher education institutions	1	0.0	0.0
B41	Community/Jr. college	0	0.0	0.0
B42	Undergraduate college (4-year)	2	0.0	0.0
B43	University or technological	8	0.1	0.1
Cases in file with all other NTEEC codes		993	6.7	8.2
	Valid Total	12,162	82.3	100.0
	System missing	2,621	17.7	

NAICS - North American Industrial Classification System codes

Code	Value	Frequency	Percent	Valid percent
Museum-related NAICS codes				
712110	Museums	715	4.8	15.0
712120	Historical sites	2,416	16.3	50.6
712130	Zoos and botanical gardens	4	0.0	0.1
712190	Nature parks and other similar institutions	16	0.1	0.3
Other NAIC	S codes highly represented in file			
611210	Junior colleges	0	0.0	0.0
611310	Colleges, universities and professional schools	18	0.1	0.4
710000	Arts, entertainment and recreation, leisure	213	1.4	4.5
813219	Other grant-making and giving services	335	2.3	7.0
813312	Environment, conservation and wildlife organizations	44	0.3	0.9
813410	Civic and social organizations	286	1.9	6.0
813920	Professional organizations	135	0.9	2.8
Cases in file with all other NAICS codes		597	4.0	12.5
	Total	4,779	32.3	100.0
	System missing	10,004	67.7	